# Package 'scDiagnostics'

December 2, 2025

Type Package

Title Cell type annotation diagnostics

Version 1.4.0

**Description** The scDiagnostics package provides diagnostic plots to assess the quality of cell type assignments from single cell gene expression profiles. The implemented functionality allows to assess the reliability of cell type annotations, investigate gene expression patterns, and explore relationships between different cell types in query and reference datasets allowing users to detect potential misalignments between reference and query datasets. The package also provides visualization capabilities for diagnostics purposes.

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URL https://github.com/ccb-hms/scDiagnostics

BugReports https://github.com/ccb-hms/scDiagnostics/issues

**Depends** R (>= 4.4.0)

**Imports** SingleCellExperiment, methods, isotree, FNN, igraph, ggplot2, GGally, ggridges, SummarizedExperiment, ranger, transport, cramer, rlang, bluster, scales, MASS, stringr, Matrix, grDevices

**Suggests** AUCell, BiocStyle, knitr, rmarkdown, scran, scRNAseq, SingleR, celldex, scuttle, scater, dplyr, ComplexHeatmap, grid, testthat (>= 3.0.0)

VignetteBuilder knitr

**biocViews** Annotation, Classification, Clustering, GeneExpression, RNASeq, SingleCell, Software, Transcriptomics

**Encoding** UTF-8

LazyDataCompression xz

RoxygenNote 7.3.2

Config/testthat/edition 3

LazyData true

git\_url https://git.bioconductor.org/packages/scDiagnostics

git\_branch RELEASE\_3\_22

git\_last\_commit 7dca061

2 Contents

| git_last_commit_date 2025-10-29   |
|---|
| Repository Bioconductor 3.22  |
| Date/Publication 2025-12-01   |
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# **Contents**

| scDiagnostics-package               | 3  |
|-------------------------------------|----|
| .getAvailableCoefficients           | 6  |
| adjustPValues                       | 6  |
| argumentCheck                       | 7  |
| boxplotPCA                          | 9  |
| calculateAveragePairwiseCorrelation | 11 |
|                                     | 13 |
| calculateCellDistances              | 14 |
|                                     | 16 |
|                                     | 18 |
| calculateCramerPValue               | 20 |
| calculateDiscriminantSpace          | 22 |
| calculateEntropy                    | 25 |
|                                     | 26 |
|                                     | 29 |
|                                     | 31 |
|                                     | 32 |
|                                     | 34 |
| calculateTopLoadingGeneShifts       | 37 |
| calculateVarImpOverlap              | 40 |
| calculateWassersteinDistance        | 42 |
|                                     | 45 |
|                                     | 47 |
|                                     | 50 |
|                                     | 52 |
| •                                   | 53 |
|                                     | 54 |
| decomposeR2                         | 55 |
|                                     | 56 |
|                                     | 59 |
|                                     | 60 |
|                                     | 61 |
|                                     | 61 |
|                                     | 63 |
|                                     | 63 |
|                                     | 64 |

|       | nElements                    | 64         |
|-------|------------------------------|------------|
|       | plot.regressPCObject         | 65         |
|       | plotBarplot                  | 68         |
|       | plotBoxplot                  | 69         |
|       | plotCellTypeMDS              | <b>7</b> 0 |
|       | plotCellTypePCA              | <b>7</b> 2 |
|       | plotCoefficientHeatmap       | 73         |
|       | plotGeneExpressionDimred     | 74         |
|       | plotGeneSetScores            | 75         |
|       | plotHeatmap                  | 77         |
|       | plotMarkerExpression         | 78         |
|       | plotPairwiseDistancesDensity | 80         |
|       | plotQCvsAnnotation           | 81         |
|       | plotRSquared                 | 83         |
|       | plotVarianceContribution     | 84         |
|       | processGenesSimple           | 85         |
|       | processPCA                   | 85         |
|       | projectPCA                   | 87         |
|       | projectSIR                   | 89         |
|       | qc_data                      | 91         |
|       | query_data                   | 92         |
|       | reference_data               | 93         |
|       | regressFastCustom            | 94         |
|       | selectCellTypes              | 95         |
| Index |                              | 98         |
|       |                              |            |

scDiagnostics-package scDiagnostics: Single-Cell Diagnostics Package

# Description

'scDiagnostics' is a comprehensive toolkit designed for the analysis and diagnostics of single-cell RNA sequencing (scRNA-seq) data. This package provides functionalities for comparing principal components, visualizing canonical correlation analysis (CCA) outputs, and plotting cell type-specific MDS and PCA projections.

# Details

The package includes the following key functionalities, organized by their specific purposes:

## **Visualization of Cell Type Annotations**

Functions for visualizing differences between query and reference datasets across multiple cell types.

- boxplotPCA: Boxplots of PCA scores for cell types.
- calculateDiscriminantSpace: Calculates discriminant space, with a plot method for visualization.
- plotCellTypeMDS: Creates MDS plots for cell types using query and reference datasets.
- plotCellTypePCA: Plots principal components for different cell types.

#### **Evaluation of Dataset Alignment**

Functions for visualizing differences between query and reference datasets for a specific cell type.

- calculateGraphIntegration: Calculate a graph network and form communities of cells.
- calculateWassersteinDistance: Wasserstein distance for different cell types.
- comparePCA: Compares PCA results, with a plot method for visualization.
- comparePCASubspace: Compares PCA subspace, with a plot method for visualization.
- plotPairwiseDistancesDensity: Plots the density of pairwise distances.

#### Calculation of Statistical Measures to Compare Two Datasets

Functions to compute statistical measures to compare two datasets.

- calculateAveragePairwiseCorrelation: Calculates average pairwise correlation, with a plot method for visualization.
- calculateCramerPValue: Calculates the p-value using Cramer's test.
- calculateHotellingPValue: Calculates the p-value using Hotelling's T-squared test.
- calculateMMDPValue: Calculates the p-value using maximum mean discrepancy.
- regressPC: Performs regression on principal components, with a plot method for visualization.

#### **Evaluation of Marker Gene Alignment**

Functions for calculating overlap measures of genes between two datasets.

- calculateHVGOverlap: Calculates overlap of highly variable genes (HVG) between datasets.
- calculateVarImpOverlap: Calculates overlap of variable importance measures between datasets.
- compareMarkers: Compares marker genes between datasets.

## **Visualization of Marker Expressions**

Functions for to visualize and compare the expression of markers between a reference and a query dataset.

- plotGeneExpressionDimred: Plots gene expression in a dimensionality reduction space.
- plotMarkerExpression: Plots marker expression levels.

## **Anomaly Detection (Global and Cell Type-Specific)**

Functions for detecting anomalies at both the global and cell type-specific levels.

- detectAnomaly: Detects anomalies in the data, with a plot method for visualization.
- calculateCellSimilarityPCA: Calculates cell similarity in PCA space, with a plot method for visualization.

# Calculation of Distances Between Specific Cells and Cell Populations

Functions for calculating distances between specific cells and cell populations.

- calculateCellDistances: Calculates distances between cells, with a plot method for visualization.
- calculateCellDistancesSimilarity: Calculates similarity based on cell distances, with a plot method for visualization.

scDiagnostics-package 5

# Visualization of QC and Annotation Scores

Functions for visualizing quality control (QC) metrics or other characteristics of the data.

- histQCvsAnnotation: Plots histograms of QC metrics versus annotations.
- plotGeneSetScores: Plots scores of gene sets.
- plotQCvsAnnotation: Plots QC metrics versus annotations.

#### Misc

Miscellaneous functions for various tasks.

- processPCA: Process SingleCellExperiment objects to compute PCA.
- projectPCA: Projects new data into PCA space.
- projectSIR: Projects new data into SIR space.
- calculateCategorizationEntropy: Calculates categorization entropy for clusters.

The package is built to facilitate in-depth analysis and visualization of single-cell data, enhancing the understanding of cell type similarities and differences across datasets.

#### Author(s)

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- · Andrew Ghazi
- · Smriti Chawla
- Ludwig Geistlinger
- · Robert Gentleman

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• Nitesh Turaga [contributor]

## See Also

Useful links:

- https://github.com/ccb-hms/scDiagnostics
- Report bugs at https://github.com/ccb-hms/scDiagnostics/issues

6 adjustPValues

```
.getAvailableCoefficients
```

Determine Available Coefficient Types

## **Description**

Helper function to determine which coefficient types are available in a regressPCObject based on the model type and data structure.

# Usage

```
.getAvailableCoefficients(x)
```

# Arguments

x An object of class regressPCObject containing regression results from regressPC

function.

#### Value

A character vector of available coefficient types.

## Author(s)

Anthony Christidis, <anthony-alexander\_christidis@hms.harvard.edu>

adjustPValues

Adjust P-Values in Regression Results

## **Description**

Adjusts the p-values in the regression results using a specified adjustment method. The adjustment is performed for different regression types including cell type, dataset, and cell type-batch interaction analyses.

# Usage

argumentCheck 7

## **Arguments**

regress\_res A list containing regression results. The structure varies by analysis type.

adjust\_method A character string specifying the method to adjust the p-values. Options include

"BH", "holm", "hochberg", "hommel", "bonferroni", "BY", "fdr", or "none".

Default is "BH" (Benjamini-Hochberg).

indep\_var A character string specifying the independent variable for the adjustment. Op-

tions are "cell\_type", "cell\_type\_dataset\_interaction", or "cell\_type\_batch\_interaction".

#### **Details**

This function adjusts p-values from regression results stored in a list. The adjustment can be applied across different regression structures depending on the analysis type. The method for adjusting p-values can be selected from various options such as Benjamini-Hochberg (BH), Holm, and others, which are supported by the 'p.adjust' function in R.

#### Value

A list similar to regress\_res, but with an added column for adjusted p-values in the coefficients tables.

# Author(s)

Anthony Christidis, <anthony-alexander\_christidis@hms.harvard.edu>

argumentCheck

Argument Validation for SingleCellExperiment Analysis

# Description

This function validates the input arguments for functions that analyze SingleCellExperiment objects. It checks that the inputs are of the correct types and formats, and that required columns and cell types are present in the data.

# Usage

```
argumentCheck(
  query_data = NULL,
  reference_data = NULL,
  query_cell_type_col = NULL,
  ref_cell_type_col = NULL,
  unique_cell_type = FALSE,
  plot_function = FALSE,
  cell_names_query = NULL,
  cell_names_ref = NULL,
  pc_subset_query = NULL,
  pc_subset_ref = NULL,
  common_rotation_genes = FALSE,
  assay_name = NULL,
  max_cells_ref = NULL,
  max_cells_query = NULL
```

8 argumentCheck

#### **Arguments**

query\_data A SingleCellExperiment object containing numeric expression matrix for the query cells. If 'NULL', no check is performed.

reference\_data A SingleCellExperiment object containing numeric expression matrix for the reference cells. If 'NULL', no check is performed.

query\_cell\_type\_col

The column name in the colData of query\_data that identifies the cell types. If 'NULL', no check is performed.

ref\_cell\_type\_col

The column name in the colData of reference\_data that identifies the cell types. If 'NULL', no check is performed.

unique\_cell\_type

If 'TRUE', there should only be one cell type in the provided SingleCellExperiment objects. Default is 'FALSE'.

plot\_function A logical value indicating whether the function is being called to generate a plot. Default is 'FALSE'.

cell\_names\_query

A character vector of cell names in query data to be analyzed. If 'NULL', no check is performed.

cell\_names\_ref A character vector of cell names in reference data to be analyzed. If 'NULL', no check is performed.

pc\_subset\_query

A numeric vector specifying the principal components to be used for the query data. If 'NULL', no check is performed.

pc\_subset\_ref A numeric vector specifying the principal components to be used for the reference data. If 'NULL', no check is performed.

common\_rotation\_genes

If TRUE, check the rotation matrices of the reference and query data and ensure they have the same genes. Default is FALSE.

assay\_name Name of the assay on which to perform computations. If 'NULL', no check is performed.

max\_cells\_ref Maximum number of reference cells to retain. If 'NULL', no check is performed.

max\_cells\_query

Maximum number of query cells to retain. If 'NULL', no check is performed.

#### **Details**

The function performs a series of checks to ensure that:

- 'query\_data' and 'reference\_data' are SingleCellExperiment objects.
- 'query\_cell\_type\_col' and 'ref\_cell\_type\_col' exist in the column data of their respective SingleCellExperiment objects.
- If 'unique\_cell\_type' is 'TRUE', there should only be one cell type in the SingleCellExperiment objects.
- 'cell\_names\_query' are valid cell names in the provided query dataset.
- 'cell\_names\_ref' are valid cell names in the provided reference dataset.
- The PCA subsets specified by 'pc\_subset\_query' and 'pc\_subset\_ref' are valid.
- 'max\_cells\_ref' and 'max\_cells\_query' are positive integers when not NULL.

boxplotPCA 9

#### Value

None.

## Author(s)

Anthony Christidis, <anthony-alexander\_christidis@hms.harvard.edu>

boxplotPCA

Plot Principal Components for Different Cell Types

#### **Description**

This function generates a ggplot2 visualization of principal components (PCs) for different cell types across two datasets (query and reference), using either boxplots or violin plots.

# Usage

```
boxplotPCA(
   query_data,
   reference_data,
   query_cell_type_col,
   ref_cell_type_col,
   cell_types = NULL,
   pc_subset = 1:5,
   shape = c("box", "violin"),
   assay_name = "logcounts",
   max_cells_query = NULL,
   max_cells_ref = NULL
)
```

# Arguments

query\_data A SingleCellExperiment object containing numeric expression matrix for the

query cells.

reference\_data A SingleCellExperiment object containing numeric expression matrix for the

reference cells.

query\_cell\_type\_col

The column name in the colData of query\_data that identifies the cell types.

ref\_cell\_type\_col

The column name in the colData of reference\_data that identifies the cell

ypes.

cell\_types A character vector specifying the cell types to include in the plot. If NULL, all

cell types are included.

pc\_subset A numeric vector specifying which principal components to include in the plot.

Default is PC1 to PC5.

shape Character string indicating the plot type: "box" for boxplots or "violin" for violin

plots. Default is "box".

assay\_name Name of the assay on which to perform computations. Default is "logcounts".

10 boxplotPCA

```
max_cells_query
```

Maximum number of query cells to retain after cell type filtering. If NULL, no downsampling of query cells is performed. Default is NULL.

max\_cells\_ref

Maximum number of reference cells to retain after cell type filtering. If NULL, no downsampling of reference cells is performed. Default is NULL.

## **Details**

The function boxplotPCA is designed to provide a visualization of principal component analysis (PCA) results. It projects the query dataset onto the principal components obtained from the reference dataset. The results are then visualized as boxplots or violin plots, grouped by cell types and datasets (query and reference). This allows for a comparative analysis of the distributions of the principal components across different cell types and datasets. The function internally calls projectPCA to perform the PCA projection. It then reshapes the output data into a long format suitable for ggplot2 plotting.

#### Value

A ggplot object representing the boxplots or violin plots of specified principal components for the given cell types and datasets.

#### Author(s)

Anthony Christidis, <anthony-alexander\_christidis@hms.harvard.edu>

# Examples

```
# Load data
data("reference_data")
data("query_data")
# Plot the PC data with boxplots (default)
pc_plot <- boxplotPCA(query_data = query_data,</pre>
                      reference_data = reference_data,
                      cell_types = c("CD4", "CD8", "B_and_plasma", "Myeloid"),
                      query_cell_type_col = "SingleR_annotation",
                      ref_cell_type_col = "expert_annotation",
                      pc_subset = 1:6)
pc_plot
# Plot the PC data with violin plots
pc_violin <- boxplotPCA(query_data = query_data,</pre>
                         reference_data = reference_data,
                         cell_types = c("CD4", "CD8", "B_and_plasma", "Myeloid"),
                         query_cell_type_col = "SingleR_annotation",
                         ref_cell_type_col = "expert_annotation",
                         pc\_subset = 1:6,
                         shape = "violin")
pc_violin
```

calculateAveragePairwiseCorrelation

Compute Average Pairwise Correlation between Cell Types

### **Description**

Computes the average pairwise correlations between specified cell types in single-cell gene expression data.

The S3 plot method takes the output of the 'calculateAveragePairwiseCorrelation' function, which should be a matrix of pairwise correlations, and plots it as a heatmap.

## Usage

```
calculateAveragePairwiseCorrelation(
  query_data,
  reference_data,
  query_cell_type_col,
  ref_cell_type_col,
  cell_types = NULL,
  pc\_subset = 1:10,
  correlation_method = c("spearman", "pearson"),
  assay_name = "logcounts",
  max_cells_query = 5000,
  max_cells_ref = 5000
## S3 method for class 'calculateAveragePairwiseCorrelationObject'
plot(x, ...)
```

#### **Arguments**

query\_data A SingleCellExperiment object containing numeric expression matrix for the

query cells.

reference\_data A SingleCellExperiment object containing numeric expression matrix for the reference cells.

query\_cell\_type\_col

The column name in the colData of query\_data that identifies the cell types.

ref\_cell\_type\_col

The column name in the colData of reference\_data that identifies the cell

A character vector specifying the cell types to include in the plot. If NULL, all cell\_types

cell types are included.

pc\_subset A numeric vector specifying which principal components to use in the analysis.

Default is 1:10. If set to NULL then no dimensionality reduction is performed

and the assay data is used directly for computations.

correlation\_method

The correlation method to use for calculating pairwise correlations.

Name of the assay on which to perform computations. Default is "logcounts". assay\_name

| max_cells_query | /  |
|-----------------|--|
|                 | Maximum number of query cells to retain after cell type filtering. If NULL, no downsampling of query cells is performed. Default is 5000         |
| max_cells_ref   | Maximum number of reference cells to retain after cell type filtering. If NULL, no downsampling of reference cells is performed. Default is 5000 |
| x               | Output matrix from 'calculateAveragePairwiseCorrelation' function.   |
|                 | Additional arguments to be passed to the plotting function.  |

#### **Details**

This function operates on SingleCellExperiment objects, ideal for single-cell analysis workflows. It calculates pairwise correlations between query and reference cells using a specified correlation method, then averages these correlations for each cell type pair. This function aids in assessing the similarity between cells in reference and query datasets, providing insights into the reliability of cell type annotations in single-cell gene expression data.

The S3 plot method converts the correlation matrix into a dataframe, creates a heatmap using ggplot2, and customizes the appearance of the heatmap with updated colors and improved aesthetics.

#### Value

A matrix containing the average pairwise correlation values. Rows and columns are labeled with the cell types. Each element in the matrix represents the average correlation between a pair of cell types.

The S3 plot method returns a ggplot object representing the heatmap plot.

#### Author(s)

Anthony Christidis, <anthony-alexander\_christidis@hms.harvard.edu>

## See Also

```
plot.calculateAveragePairwiseCorrelationObject
calculateAveragePairwiseCorrelation
```

# **Examples**

```
calculateCategorizationEntropy

Calculate Categorization Entropy
```

# **Description**

This function takes a matrix of category scores (cell type by cells) and calculates the entropy of the category probabilities for each cell. This gives a sense of how confident the cell type assignments are. High entropy = lots of plausible category assignments = low confidence. Low entropy = only one or two plausible categories = high confidence. This is confidence in the vernacular sense, not in the "confidence interval" statistical sense. Also note that the entropy tells you nothing about whether or not the assignments are correct – see the other functionality in the package for that. This functionality can be used for assessing how comparatively confident different sets of assignments are (given that the number of categories is the same).

# Usage

```
calculateCategorizationEntropy(
   X,
   inverseNormalTransformationform = FALSE,
   plot = TRUE,
   verbose = TRUE
)
```

# **Arguments**

X A matrix of category scores.

inverse Normal Transformation form

If TRUE, apply inverse normal transformation to X. Default is FALSE.

plot If TRUE, plot a histogram of the entropies. Default is TRUE.

verbose If TRUE, display messages about the calculations. Default is TRUE.

#### **Details**

The function checks if X is already on the probability scale. Otherwise, it applies softmax columnwise.

You can think about entropies on a scale from 0 to a maximum that depends on the number of categories. This is the function for entropy (minus input checking): entropy(p) = -sum(p\*log(p)). If that input vector p is a uniform distribution over the length(p) categories, the entropy will be a high as possible.

# Value

A vector of entropy values for each column in X.

## Author(s)

Andrew Ghazi, <andrew\_ghazi@hms.harvard.edu>

14 calculateCellDistances

#### **Examples**

```
# Simulate 500 cells with scores on 4 possible cell types X \leftarrow rnorm(500 * 4) \mid > matrix(nrow = 4) X[1, 1:250] \leftarrow X[1, 1:250] + 5 # Make the first category highly scored in the first 250 cells
```

# The function will issue a message about softmaxing the scores, and the entropy histogram will be # bimodal since we made half of the cells clearly category 1 while the other half are roughly even. entropy\_scores <- calculateCategorizationEntropy(X)

calculateCellDistances

Compute Cell Distances Between Reference and Query Data

## **Description**

This function computes the distances within the reference dataset and the distances from each query cell to all reference cells for each cell type. It uses PCA for dimensionality reduction and Euclidean distance for distance calculation.

The S3 plot method plots the density functions for the reference data and the distances from a specified query cells to all reference cell within a specified cell type.

## Usage

```
calculateCellDistances(
  query_data,
  reference_data,
  query_cell_type_col,
  ref_cell_type_col,
  cell_types = NULL,
  pc_subset = 1:5,
  assay_name = "logcounts",
  max_cells_query = 5000,
  max_cells_ref = 5000
)

## S3 method for class 'calculateCellDistancesObject'
plot(x, ref_cell_type, cell_names, ...)
```

### **Arguments**

query\_data A SingleCellExperiment object containing numeric expression matrix for the query cells.

reference\_data A SingleCellExperiment object containing numeric expression matrix for the reference cells.

query\_cell\_type\_col

The column name in the colData of query\_data that identifies the cell types.

ref\_cell\_type\_col

The column name in the colData of reference\_data that identifies the cell types.

calculateCellDistances 15

cell\_types A character vector specifying the cell types to include in the plot. If NULL, all cell types are included. A numeric vector specifying which principal components to include in the plot. pc\_subset Default 1:5. Name of the assay on which to perform computations. Default is "logcounts". assay\_name max\_cells\_query Maximum number of query cells to retain after cell type filtering. If NULL, no downsampling of query cells is performed. Default is 5000. max\_cells\_ref Maximum number of reference cells to retain after cell type filtering. If NULL, no downsampling of reference cells is performed. Default is 5000. A list containing the distance data computed by calculatecellDistances. ref\_cell\_type A string specifying the reference cell type. cell\_names A string specifying the query cell name for which to plot the distances. Additional arguments passed to the plotting function.

#### **Details**

The function first performs PCA on the reference dataset and projects the query dataset onto the same PCA space. It then computes pairwise Euclidean distances within the reference dataset for each cell type, as well as distances from each query cell to all reference cells of a particular cell type. The results are stored in a list, with one entry per cell type.

The S3 plot method first checks if the specified cell type and cell names are present in the object. If the specified cell type or cell name is not found, an error is thrown. It then extracts the distances within the reference dataset and the distances from the specified query cell to the reference cells The function creates a density plot using ggplot2 to compare the distance distributions. The density plot will show two distributions: one for the pairwise distances within the reference dataset and one for the distances from the specified query cell to each reference cell. These distributions are plotted in different colors to visually assess how similar the query cell is to the reference cells of the specified cell type.

#### Value

A list containing distance data for each cell type. Each entry in the list contains:

**ref\_distances** A vector of all pairwise distances within the reference subset for the cell type.

query\_to\_ref\_distances A matrix of distances from each query cell to all reference cells for the cell type.

The S3 plot method returns a ggplot density plot comparing the reference distances and the distances from the specified cell to the reference cells.

#### Author(s)

Anthony Christidis, <anthony-alexander\_christidis@hms.harvard.edu>

### See Also

plot.calculateCellDistancesObject
calculateCellDistances

## **Examples**

```
# Load data
data("reference_data")
data("query_data")
# Plot the PC data
distance_data <- calculateCellDistances(query_data = query_data,</pre>
                                         reference_data = reference_data,
                                         query_cell_type_col = "SingleR_annotation",
                                         ref_cell_type_col = "expert_annotation",
                                         pc_subset = 1:10)
# Identify outliers for CD4
cd4_anomalies <- detectAnomaly(reference_data = reference_data,</pre>
                                query_data = query_data,
                                query_cell_type_col = "SingleR_annotation",
                                ref_cell_type_col = "expert_annotation",
                                pc_subset = 1:10,
                                n_{tree} = 500,
                                anomaly_threshold = 0.5)
cd4_top6_anomalies <- names(sort(cd4_anomalies$CD4$query_anomaly_scores, decreasing = TRUE)[1:6])</pre>
# Plot the densities of the distances
plot(distance_data, ref_cell_type = "CD4", cell_names = cd4_top6_anomalies)
plot(distance_data, ref_cell_type = "CD8", cell_names = cd4_top6_anomalies)
```

calculateCellDistancesSimilarity

Function to Calculate Bhattacharyya Coefficients and Hellinger Distances

# Description

This function computes Bhattacharyya coefficients and Hellinger distances to quantify the similarity of density distributions between query cells and reference data for each cell type.

#### Usage

```
calculateCellDistancesSimilarity(
  query_data,
  reference_data,
  query_cell_type_col,
  ref_cell_type_col,
  cell_types = NULL,
  cell_names_query,
  pc_subset = 1:5,
  assay_name = "logcounts",
  max_cells_ref = 5000
)
```

## **Arguments**

 ${\tt query\_data} \qquad \qquad {\tt A \, Single Cell Experiment \, object \, containing \, numeric \, expression \, matrix \, for \, the}$ 

query cells.

reference\_data A SingleCellExperiment object containing numeric expression matrix for the

reference cells.

query\_cell\_type\_col

The column name in the colData of query\_data that identifies the cell types.

ref\_cell\_type\_col

The column name in the colData of  $reference\_data$  that identifies the cell

types.

cell\_types A character vector specifying the cell types to include in the plot. If NULL, all

cell types are included.

cell\_names\_query

A character vector specifying the names of the query cells for which to compute

distance measures.

pc\_subset A numeric vector specifying which principal components to include in the plot.

Default is 1:5.

assay\_name Name of the assay on which to perform computations. Default is "logcounts".

max\_cells\_ref Maximum number of reference cells to retain after cell type filtering. If NULL,

no downsampling of reference cells is performed. Default is 5000.

## **Details**

This function first computes distance data using the calculateCellDistances function, which calculates pairwise distances between cells within the reference data and between query cells and reference cells in the PCA space. Bhattacharyya coefficients and Hellinger distances are calculated to quantify the similarity of density distributions between query cells and reference data for each cell type. Bhattacharyya coefficient measures the similarity of two probability distributions, while Hellinger distance measures the distance between two probability distributions.

Bhattacharyya coefficients range between 0 and 1. A value closer to 1 indicates higher similarity between distributions, while a value closer to 0 indicates lower similarity

Hellinger distances range between 0 and 1. A value closer to 0 indicates higher similarity between distributions, while a value closer to 1 indicates lower similarity.

#### Value

A list containing distance data for each cell type. Each entry in the list contains:

**ref distances** A vector of all pairwise distances within the reference subset for the cell type.

query\_to\_ref\_distances A matrix of distances from each query cell to all reference cells for the cell type.

#### Author(s)

Anthony Christidis, <anthony-alexander\_christidis@hms.harvard.edu>

#### **Examples**

```
# Load data
data("reference_data")
data("query_data")
# Plot the PC data
distance_data <- calculateCellDistances(query_data = query_data,</pre>
                                          reference_data = reference_data,
                                          query_cell_type_col = "SingleR_annotation",
                                          ref_cell_type_col = "expert_annotation",
                                          pc_subset = 1:10)
# Identify outliers for CD4
cd4_anomalies <- detectAnomaly(reference_data = reference_data,</pre>
                                query_data = query_data,
                                query_cell_type_col = "SingleR_annotation",
                                ref_cell_type_col = "expert_annotation",
                                pc_subset = 1:10,
                                n_{\text{tree}} = 500,
                                anomaly_threshold = 0.5)
cd4_top6_anomalies <- names(sort(cd4_anomalies$CD4$query_anomaly_scores, decreasing = TRUE)[1:6])</pre>
# Get overlap measures
overlap_measures <- calculateCellDistancesSimilarity(query_data = query_data,</pre>
                                                        reference_data = reference_data,
                                                    cell_names_query = cd4_top6_anomalies,
                                               query_cell_type_col = "SingleR_annotation",
                                                  ref_cell_type_col = "expert_annotation",
                                                        pc\_subset = 1:10)
overlap_measures
```

calculateCellSimilarityPCA

Calculate Cell Similarity Using PCA Loadings

## **Description**

This function calculates the cosine similarity between cells based on the principal components (PCs) obtained from PCA (Principal Component Analysis) loadings.

The S3 plot method creates a heatmap plot to visualize the cosine similarities between cells and principal components (PCs).

## Usage

```
calculateCellSimilarityPCA(
  sce_object,
  cell_names,
  pc_subset = 1:5,
  n_top_vars = 50,
  assay_name = "logcounts"
)
```

```
## S3 method for class 'calculateCellSimilarityPCAObject'
plot(x, pc_subset = 1:5, ...)
```

#### **Arguments**

| sce_object | A SingleCellExperiment object containing expression data.   |
|------------|---|
| cell_names | A character vector specifying the cell names for which to compute the similarity.   |
| pc_subset  | A numeric vector specifying the subset of principal components to include in the plot. Default is 1:5.                    |
| n_top_vars | An integer indicating the number of top loading variables to consider for each PC. Default is 50.                         |
| assay_name | Name of the assay on which to perform computations. Default is "logcounts".   |
| X          | An object of class 'calculateCellSimilarityPCA' containing a dataframe of cosine similarity values between cells and PCs. |
|            | Additional arguments passed to the plotting function.   |

#### **Details**

This function calculates the cosine similarity between cells based on the loadings of the selected principal components obtained from PCA. It extracts the rotation matrix from the PCA results of the SingleCellExperiment object and identifies the high-loading variables for each selected PC. Then, it computes the cosine similarity between cells using the high-loading variables for each PC.

The S3 plot method reshapes the input data frame to create a long format suitable for plotting as a heatmap. It then creates a heatmap plot using ggplot2, where the x-axis represents the PCs, the y-axis represents the cells, and the color intensity represents the cosine similarity values.

#### Value

A data frame containing cosine similarity values between cells for each selected principal component.

The S3 plot method returns a ggplot object representing the cosine similarity heatmap.

#### Author(s)

Anthony Christidis, <anthony-alexander\_christidis@hms.harvard.edu>

#### See Also

```
plot.calculateCellSimilarityPCAObject
calculateCellSimilarityPCA
```

# **Examples**

20 calculateCramerPValue

calculateCramerPValue Calculate Cramer Test P-Values for Two-Sample Comparison of Multivariate ECDFs

## **Description**

This function performs the Cramer test for comparing multivariate empirical cumulative distribution functions (ECDFs) between two samples.

#### Usage

```
calculateCramerPValue(
  query_data,
  reference_data,
  query_cell_type_col,
  ref_cell_type_col,
  cell_types = NULL,
  pc_subset = 1:5,
  assay_name = "logcounts",
  max_cells_query = 5000,
  max_cells_ref = 5000
)
```

#### **Arguments**

ref\_cell\_type\_col

query\_data A SingleCellExperiment object containing numeric expression matrix for the query cells.

reference\_data A SingleCellExperiment object containing numeric expression matrix for the reference cells.

query\_cell\_type\_col

The column name in the colData of query\_data that identifies the cell types.

The column name in the colData of reference\_data that identifies the cell types

calculateCramerPValue 21

| cell_types      | A character vector specifying the cell types to include in the plot. If NULL, all cell types are included.  |
|-----------------|---|
| pc_subset       | A numeric vector specifying which principal components to include in the plot. Default is PC1 to PC5.   |
| assay_name      | Name of the assay on which to perform computations. Default is "logcounts".   |
| max_cells_query |   |
|                 | Maximum number of query cells to retain after cell type filtering. If NULL, no downsampling of query cells is performed. Default is 5000.         |
| max_cells_ref   | Maximum number of reference cells to retain after cell type filtering. If NULL, no downsampling of reference cells is performed. Default is 5000. |

#### **Details**

The function performs the following steps:

- 1. Projects the data into the PCA space.
- 2. Subsets the data to the specified cell types and principal components.
- 3. Performs the Cramer test for each cell type using the cramer.test function in the cramer package.

## Value

A named vector of p-values from the Cramer test for each cell type.

### References

Baringhaus, L., & Franz, C. (2004). "On a new multivariate two-sample test". Journal of Multivariate Analysis, 88(1), 190-206.

# **Examples**

calculateDiscriminantSpace

Project Query Data onto a Unified Discriminant Space of Reference Data

## **Description**

This function projects query single-cell RNA-seq data onto a unified discriminant space defined by reference data. The reference data is used to identify important variables across all cell types and compute discriminant vectors, which are then used to project both reference and query data. Similarity between the query and reference projections can be assessed using cosine similarity and Mahalanobis distance.

The S3 plot method visualizes the projected reference and query data on the unified discriminant space.

## Usage

```
calculateDiscriminantSpace(
  reference_data,
  query_data = NULL,
  ref_cell_type_col,
  query_cell_type_col = NULL,
  cell_types = NULL,
  n_{\text{tree}} = 500,
  n_{top} = 20,
  eigen_threshold = 0.1,
  calculate_metrics = FALSE,
  alpha = 0.01,
  assay_name = "logcounts",
  max_cells_ref = NULL,
  max_cells_query = NULL
## S3 method for class 'calculateDiscriminantSpaceObject'
plot(
  cell_types = NULL,
  dv_subset = NULL,
  lower_facet = c("scatter", "contour", "ellipse", "blank"),
  diagonal_facet = c("ridge", "density", "boxplot", "blank"),
  upper_facet = c("blank", "scatter", "contour", "ellipse"),
  max_cells_ref = NULL,
  max_cells_query = NULL,
)
```

## **Arguments**

reference\_data A SingleCellExperiment object containing numeric expression matrix for the reference cells.

query\_data A SingleCellExperiment object containing numeric expression matrix for the query cells. If NULL, only the projected reference data is returned. Default is NULL. ref\_cell\_type\_col The column name in reference\_data indicating cell type labels. query\_cell\_type\_col The column name in query\_data indicating cell type labels. A character vector specifying the cell types to plot. If NULL (default), all cell cell\_types types will be plotted. n\_tree An integer specifying the number of trees for the random forest used in variable importance calculation. An integer specifying the number of top variables to select based on importance n\_top scores from each pairwise comparison. eigen\_threshold A numeric value specifying the threshold for retaining eigenvalues in discriminant analysis. calculate\_metrics Parameter to determine if cosine similarity and Mahalanobis distance metrics should be computed. Default is FALSE. alpha A numeric value specifying the significance level for Mahalanobis distance cut-Name of the assay on which to perform computations. Default is "logcounts". assay\_name max\_cells\_ref Maximum number of reference cells to include in the plot. If NULL, all available reference cells are plotted. Default is NULL. max\_cells\_query Maximum number of query cells to include in the plot. If NULL, all available query cells are plotted. Default is NULL. An object of class calculateDiscriminantSpaceObject containing the pro-Х jected data on the discriminant space. dv\_subset A numeric vector specifying which discriminant vectors to include in the plot. Default is the number of cell types minus 1. Type of plot to use for the lower panels. Either "scatter" (default), "contour", lower\_facet "ellipse", or "blank". diagonal\_facet Type of plot to use for the diagonal panels. Either "ridge" (default), "density", "boxplot" or "blank". upper\_facet Type of plot to use for the upper panels. Either "blank" (default), "scatter", "contour", or "ellipse".

#### **Details**

The function performs the following steps:

• Identifies the top important variables to distinguish cell types from the reference data by taking the union of important variables from pairwise comparisons.

Additional arguments to be passed to the plotting functions.

- Computes the Ledoit-Wolf shrinkage estimate of the covariance matrix for each cell type using these important genes.
- Constructs within-class and between-class scatter matrices.

- Solves the generalized eigenvalue problem to obtain discriminant vectors.
- Projects both reference and query data onto the unified discriminant space.
- Assesses similarity of the query data projection to the reference data using cosine similarity and Mahalanobis distance.

The S3 plot method generates a pairs plot visualization of discriminant vectors, similar to PCA plot visualization. Each panel shows the relationship between two discriminant vectors with customizable display options for lower, diagonal, and upper panels. The visualization allows for comprehensive examination of the discriminant space structure and cell type separability.

#### Value

A list with the following components:

discriminant\_eigenvalues

Eigenvalues from the discriminant analysis.

discriminant\_eigenvectors

Eigenvectors from the discriminant analysis.

ref\_proj Reference data projected onto the discriminant space.

query\_proj Query data projected onto the discriminant space (if query\_data is provided). query\_mahalanobis\_dist

Mahalanobis distances of query projections (if calculate\_metrics is TRUE).

mahalanobis\_crit

Cutoff value for Mahalanobis distance significance (if calculate\_metrics is TRUE).

query\_cosine\_similarity

Cosine similarity scores of query projections (if calculate\_metrics is TRUE).

The S3 plot method returns a GGally::ggpairs object representing the visualization of the projected discriminant space.

## Author(s)

Anthony Christidis, <anthony-alexander\_christidis@hms.harvard.edu>

#### References

- Fisher, R. A. (1936). "The Use of Multiple Measurements in Taxonomic Problems". \*Annals of Eugenics\*. 7 (2): 179–188. doi:10.1111/j.1469-1809.1936.tb02137.x.
- Hastie, T., Tibshirani, R., & Friedman, J. (2009). \*The Elements of Statistical Learning: Data Mining, Inference, and Prediction\*. Springer. Chapter 4: Linear Methods for Classification.
- Ledoit, O., & Wolf, M. (2004). "A well-conditioned estimator for large-dimensional covariance matrices". \*Journal of Multivariate Analysis\*. 88 (2): 365–411. doi:10.1016/S0047-259X(03)00096-4.
- De Maesschalck, R., Jouan-Rimbaud, D., & Massart, D. L. (2000). "The Mahalanobis distance". \*Chemometrics and Intelligent Laboratory Systems\*. 50 (1): 1–18. doi:10.1016/S0169-7439(99)00047-7.
- Breiman, L. (2001). "Random Forests". \*Machine Learning\*. 45 (1): 5–32. doi:10.1023/A:1010933404324.

#### See Also

plot.calculateDiscriminantSpaceObject
calculateDiscriminantSpace

calculateEntropy 25

#### **Examples**

```
# Load data
data("reference_data")
data("query_data")
# Compute discriminant space using unified model across all cell types
disc_output <- calculateDiscriminantSpace(reference_data = reference_data,</pre>
                                           query_data = query_data,
                                           query_cell_type_col = "SingleR_annotation",
                                           ref_cell_type_col = "expert_annotation",
                                           n_{tree} = 500,
                                           n_{top} = 50,
                                           eigen_threshold = 1e-1,
                                           calculate_metrics = FALSE,
                                           alpha = 0.01)
# Generate scatter and boxplot
plot(disc_output, plot_type = "scatterplot")
plot(disc_output, cell_types = c("CD4", "CD8"), plot_type = "boxplot")
# Check comparison
table(Expert_Annotation = query_data$expert_annotation,
      SingleR = query_data$SingleR_annotation)
```

calculateEntropy

Calculate Entropy

# **Description**

This function calculates the entropy of a probability distribution.

# Usage

```
calculateEntropy(p)
```

## **Arguments**

р

A numeric vector representing a probability distribution. The elements should sum to 1.

#### **Details**

The entropy is calculated using the formula  $-\sum p \log(p)$ , where the sum is over all non-zero elements of p.

# Value

A numeric value representing the entropy of the probability distribution.

calculateGraphIntegration

Calculate Graph Community Integration Diagnostics

## **Description**

This function performs graph-based community detection to identify annotation inconsistencies by detecting query-only communities, true cross-cell-type mixing patterns, and local annotation inconsistencies based on immediate neighborhood analysis.

The S3 plot method generates visualizations of annotation consistency diagnostics, including queryonly communities, cross-cell-type mixing, and local annotation inconsistencies.

# Usage

```
calculateGraphIntegration(
  query_data,
  reference_data,
  query_cell_type_col,
  ref_cell_type_col,
  cell_types = NULL,
  pc\_subset = 1:10,
  k_neighbors = 30,
  assay_name = "logcounts",
  resolution = 0.1,
  min_cells_per_community = 10,
  min_cells_per_celltype = 20,
  high_query_prop_threshold = 0.9,
  cross_type_threshold = 0.15,
  local_consistency_threshold = 0.6,
  local_confidence_threshold = 0.2,
  max_cells_query = 5000,
  max_cells_ref = 5000
)
## S3 method for class 'calculateGraphIntegrationObject'
plot(
 plot_type = c("community_network", "cell_network", "community_data", "summary",
    "local_issues", "annotation_issues"),
  color_by = c("cell_type", "community_type"),
  max\_nodes = 2000,
  point_size = 0.8,
  exclude_reference_only = FALSE,
)
```

## **Arguments**

query\_data A SingleCellExperiment object containing numeric expression matrix for the query cells.

reference\_data A SingleCellExperiment object containing numeric expression matrix for the reference cells.

query\_cell\_type\_col

A character string specifying the column name in the query dataset containing cell type annotations.

ref\_cell\_type\_col

A character string specifying the column name in the reference dataset containing cell type annotations.

cell\_types A character vector specifying the cell types to include in the analysis. If NULL, all cell types are included.

pc\_subset A vector specifying the subset of principal components to use in the analysis. Default is 1:10.

k\_neighbors An integer specifying the number of nearest neighbors for graph construction.

Default is 30.

assay\_name Name of the assay on which to perform computations. Default is "logcounts".

resolution Resolution parameter for Leiden clustering. Default is 0.15 for fewer, larger communities.

min\_cells\_per\_community

Minimum number of cells required for a community to be analyzed. Default is 10.

min\_cells\_per\_celltype

Minimum number of cells required per cell type for inclusion. Default is 20.

high\_query\_prop\_threshold

Minimum proportion of query cells to consider a community "query-only". Default is 0.9.

cross\_type\_threshold

Minimum proportion needed to flag cross-cell-type mixing. Default is 0.1.

 ${\tt local\_consistency\_threshold}$ 

Minimum proportion of reference neighbors that should support a query cell's annotation. Default is 0.6.

local\_confidence\_threshold

Minimum confidence difference needed to suggest re-annotation. Default is 0.2.

max\_cells\_query

Maximum number of query cells to retain after cell type filtering. If NULL, no downsampling of query cells is performed. Default is 5000.

max\_cells\_ref Maximum number of reference cells to retain after cell type filtering. If NULL, no downsampling of reference cells is performed. Default is 5000.

x An object of class calculateGraphIntegrationObject containing the diagnostic results.

plot\_type Character string specifying visualization type. Options: "community\_network" (default), "cell\_network", "community\_data", "summary", "local\_issues", or "annotation\_issues".

color\_by Character string specifying the variable to use for coloring points/elements if 'plot\_type' is "community\_network" or "cell\_network". Default is "cell\_type".

max\_nodes Maximum number of nodes to display for performance. Default is 2000.

point\_size Point size for graph nodes. Default is 0.8.

exclude\_reference\_only

Logical indicating whether to exclude reference-only communities/cells from visualization. Default is FALSE.

. . . Additional arguments passed to ggplot2 functions.

#### **Details**

The function performs three types of analysis: (1) Communities containing only query cells, (2) Communities where query cells are mixed with reference cells of different cell types WITHOUT any reference cells of the same type, and (3) Local analysis of each query cell's immediate neighbors to detect annotation inconsistencies even within mixed communities.

The S3 plot method creates optimized visualizations showing different types of annotation issues including community-level and local neighborhood-level inconsistencies.

#### Value

```
A list containing:
high_query_prop_analysis
                  Analysis of communities with only query cells
cross_type_mixing
                  Analysis of communities with true query-reference cross-cell-type mixing
local_annotation_inconsistencies
                  Local neighborhood-based annotation inconsistencies
local_inconsistency_summary
                  Summary of local inconsistencies by cell type
{\tt community\_composition}
                  Detailed composition of each community
annotation_consistency
                  Summary of annotation consistency issues
overall_metrics
                  Overall diagnostic metrics
                  Graph structure information for plotting
graph_info
parameters
                  Analysis parameters used
The list is assigned the class "calculateGraphIntegration".
```

## Author(s)

Anthony Christidis, <anthony-alexander\_christidis@hms.harvard.edu>

## See Also

calculateGraphIntegration

A ggplot object showing integration diagnostics.

## **Examples**

```
# Load data
data("reference_data")
data("query_data")

# Remove a cell type (Myeloid)
library(scater)
library(SingleR)
reference_data <- reference_data[, reference_data$expert_annotation != "Myeloid"]
reference_data <- runPCA(reference_data, ncomponents = 50)
SingleR_annotation <- SingleR(query_data, reference_data,</pre>
```

```
labels = reference_data$expert_annotation)
query_data$SingleR_annotation <- SingleR_annotation$labels</pre>
# Check annotation data
table(Expert = query_data$expert_annotation, SingleR = query_data$SingleR_annotation)
# Run comprehensive annotation consistency diagnostics
graph_diagnostics <- calculateGraphIntegration(</pre>
    query_data = query_data,
    reference_data = reference_data,
    query_cell_type_col = "SingleR_annotation",
    ref_cell_type_col = "expert_annotation",
   pc\_subset = 1:10,
   k_neighbors = 30,
   resolution = 0.1,
    high_query_prop_threshold = 0.9,
    cross_type_threshold = 0.15,
    local_consistency_threshold = 0.6,
    local_confidence_threshold = 0.2
)
# Look at main output
graph_diagnostics$overall_metrics
# Network graph showing all issue types (color by cell type)
plot(graph_diagnostics, plot_type = "community_network", color_by = "cell_type")
# Network graph showing all issue types
plot(graph_diagnostics, plot_type = "cell_network",
     max_nodes = 2000, color_by = "community_type")
# Network graph showing all issue types
plot(graph_diagnostics, plot_type = "community_data")
# Summary bar chart of all issues by cell type
plot(graph_diagnostics, plot_type = "summary")
# Focus on local annotation inconsistencies
plot(graph_diagnostics, plot_type = "local_issues")
# Overall annotation issues overview
plot(graph_diagnostics, plot_type = "annotation_issues")
```

calculateHotellingPValue

Perform Hotelling's T-squared Test on PCA Scores for Single-cell RNA-seq Data

# Description

Computes Hotelling's T-squared test statistic and p-values for each specified cell type based on PCA-projected data from query and reference datasets.

#### **Usage**

```
calculateHotellingPValue(
  query_data,
  reference_data,
  query_cell_type_col,
  ref_cell_type_col,
  cell_types = NULL,
  pc_subset = 1:5,
  n_permutation = 500,
  assay_name = "logcounts",
  max_cells_query = 5000,
  max_cells_ref = 5000
)
```

#### **Arguments**

query\_data A SingleCellExperiment object containing numeric expression matrix for the query cells.

reference\_data A SingleCellExperiment object containing numeric expression matrix for the reference cells.

query\_cell\_type\_col

character. The column name in the colData of query\_data that identifies the cell types.

ref\_cell\_type\_col

character. The column name in the colData of reference\_data that identifies

the cell types.

cell\_types A character vector specifying the cell types to include in the plot. If NULL, all

cell types are included.

pc\_subset A numeric vector specifying which principal components to include in the plot.

Default is PC1 to PC5.

n\_permutation Number of permutations to perform for p-value calculation. Default is 500.

assay\_name Name of the assay on which to perform computations. Default is "logcounts".

max\_cells\_query

Maximum number of query cells to retain after cell type filtering. If NULL, no

downsampling of query cells is performed. Default is 5000.

max\_cells\_ref Maximum number of reference cells to retain after cell type filtering. If NULL,

no downsampling of reference cells is performed. Default is 5000.

#### **Details**

This function calculates Hotelling's T-squared statistic for comparing multivariate means between reference and query datasets, projected onto a subset of principal components (PCs). It performs a permutation test to obtain p-values for each cell type specified.

## Value

A named numeric vector of p-values from Hotelling's T-squared test for each cell type.

### Author(s)

Anthony Christidis, <anthony-alexander\_christidis@hms.harvard.edu>

calculateHVGOverlap 31

#### References

Hotelling, H. (1931). "The generalization of Student's ratio". \*Annals of Mathematical Statistics\*. 2 (3): 360–378. doi:10.1214/aoms/1177732979.

#### **Examples**

calculateHVGOverlap

Calculate the Overlap Coefficient for Highly Variable Genes

#### **Description**

Calculates the overlap coefficient between the sets of highly variable genes from a reference dataset and a query dataset.

# Usage

```
calculateHVGOverlap(reference_genes, query_genes)
```

#### **Arguments**

reference\_genes

A character vector of highly variable genes from the reference dataset.

query\_genes

A character vector of highly variable genes from the query dataset.

## Details

The overlap coefficient measures the similarity between two gene sets, indicating how well-aligned reference and query datasets are in terms of their highly variable genes. This metric is useful in single-cell genomics to understand the correspondence between different datasets.

The coefficient is calculated using the formula:

$$Coefficient(X,Y) = \frac{|X \cap Y|}{min(|X|,|Y|)}$$

where X and Y are the sets of highly variable genes from the reference and query datasets, respectively,  $|X \cap Y|$  is the number of genes common to both X and Y, and min(|X|, |Y|) is the size of the smaller set among X and Y.

32 calculateMMDPValue

#### Value

Overlap coefficient, a value between 0 and 1, where 0 indicates no overlap and 1 indicates complete overlap of highly variable genes between datasets.

#### Author(s)

Anthony Christidis, <anthony-alexander\_christidis@hms.harvard.edu>

#### References

Luecken et al. Benchmarking atlas-level data integration in single-cell genomics. Nature Methods, 19:41-50, 2022.

## **Examples**

calculateMMDPValue

Calculate Maximum Mean Discrepancy P-Values for Two-Sample Comparison

## **Description**

This function performs the Maximum Mean Discrepancy (MMD) test for comparing distributions between two samples in PCA space using a custom implementation with permutation testing for better sensitivity.

## Usage

```
calculateMMDPValue(
  query_data,
  reference_data,
  query_cell_type_col,
  ref_cell_type_col,
  cell_types = NULL,
  pc_subset = 1:5,
  n_permutation = 100,
  kernel_type = "gaussian",
  sigma = NULL,
  assay_name = "logcounts",
  max_cells_query = 5000,
  max_cells_ref = 5000
)
```

calculateMMDPValue 33

#### **Arguments**

query\_data A SingleCellExperiment object containing numeric expression matrix for the query cells. reference\_data A SingleCellExperiment object containing numeric expression matrix for the reference cells. query\_cell\_type\_col The column name in the colData of query\_data that identifies the cell types. ref\_cell\_type\_col The column name in the colData of reference\_data that identifies the cell types. A character vector specifying the cell types to include in the plot. If NULL, all cell\_types cell types are included. A numeric vector specifying which principal components to include in the plot. pc\_subset Default is PC1 to PC5. Number of permutations for p-value calculation. Default is 100. n\_permutation kernel\_type Type of kernel to use. Options are "gaussian" (default) or "linear". sigma Bandwidth parameter for Gaussian kernel. If NULL, uses median heuristic. Name of the assay on which to perform computations. Default is "logcounts". assay\_name max\_cells\_query

downsampling of query cells is performed. Default is 5000.

no downsampling of reference cells is performed. Default is 5000.

Maximum number of query cells to retain after cell type filtering. If NULL, no

Maximum number of reference cells to retain after cell type filtering. If NULL,

Details

max\_cells\_ref

The function performs the following steps:

- 1. Projects the data into the PCA space.
- 2. Subsets the data to the specified cell types and principal components.
- 3. Performs a custom MMD test with permutation-based p-values for each cell type.

#### Value

A named vector of p-values from the MMD test for each cell type.

# Author(s)

Anthony Christidis, <anthony-alexander\_christidis@hms.harvard.edu>

# References

Gretton, A., Borgwardt, K. M., Rasch, M. J., Schölkopf, B., & Smola, A. (2012). "A kernel two-sample test". Journal of Machine Learning Research, 13(1), 723-773.

34 calculateSIRSpace

#### **Examples**

calculateSIRSpace

Calculate Sliced Inverse Regression (SIR) Space for Different Cell Types

# Description

This function calculates the SIR space projections for different cell types in the query and reference datasets.

This function plots the Sliced Inverse Regression (SIR) components for different cell types in query and reference datasets.

# Usage

```
calculateSIRSpace(
  query_data,
  reference_data,
  query_cell_type_col,
  ref_cell_type_col,
  cell_types = NULL,
  multiple_cond_means = TRUE,
  cumulative_variance_threshold = 0.7,
  n_neighbor = 1,
  assay_name = "logcounts",
  max_cells_query = 5000,
  max_cells_ref = 5000
)
## S3 method for class 'calculateSIRSpaceObject'
plot(
  plot_type = c("scores", "loadings"),
  cell_types = NULL,
  sir_subset = 1:5,
  lower_facet = c("scatter", "contour", "ellipse", "blank"),
  diagonal_facet = c("ridge", "density", "boxplot", "blank"),
```

calculateSIRSpace 35

```
upper_facet = c("blank", "scatter", "contour", "ellipse"),
n_top = 10,
max_cells_ref = NULL,
max_cells_query = NULL,
...
)
```

#### **Arguments**

query\_data A SingleCellExperiment object containing the numeric expression matrix for the query cells.

reference\_data A SingleCellExperiment object containing the numeric expression matrix for the reference cells.

query\_cell\_type\_col

A character string specifying the column name in the colData of query\_data that identifies the cell types.

ref\_cell\_type\_col

A character string specifying the column name in the colData of reference\_data that identifies the cell types.

cell\_types A character vector specifying the cell types to include in the plot. If NULL, all cell types are included. Only used when plot\_type = "scores".

multiple\_cond\_means

Logical. Whether to compute conditional means for multiple conditions in the reference dataset. Default is TRUE.

cumulative\_variance\_threshold

A numeric value specifying the cumulative variance threshold for selecting principal components. Default is 0.7.

n\_neighbor A numeric value specifying the number of neighbors for computing the SIR space. Default is 1.

assay\_name A character string specifying the name of the assay on which to perform computations. Default is "logcounts".

max\_cells\_query

Maximum number of query cells to include in the plot. If NULL, all available query cells are plotted. Default is NULL. Only used when plot\_type = "scores".

max\_cells\_ref Maximum number of reference cells to include in the plot. If NULL, all available reference cells are plotted. Default is NULL. Only used when plot\_type =

"scores".

x An object of class calculateSIRSpaceObject containing SIR projections.

plot\_type A character string specifying the type of plot. Either "scores" (default) for SIR projections or "loadings" for variable loadings.

sir\_subset A numeric vector specifying which SIR components to include in the plot. Default is 1:5.

lower\_facet Type of plot to use for the lower panels. Either "scatter" (default), "contour", "ellipse", or "blank". Only used when plot\_type = "scores".

diagonal\_facet Type of plot to use for the diagonal panels. Either "ridge" (default), "density", "boxplot" or "blank". Only used when plot\_type = "scores".

upper\_facet Type of plot to use for the upper panels. Either "blank" (default), "scatter", "contour", or "ellipse". Only used when plot\_type = "scores".

36 calculateSIRSpace

| n_top | A numeric value specifying the number of n_top variables (by absolute loading |
|-------|---|
|       | value) to display. Default is 10 Only used when plot_type = "loadings".       |
|       | Additional arguments passed to the plotting function.                         |

#### Details

The function projects the query dataset onto the SIR space of the reference dataset based on shared cell types. It computes conditional means for the reference dataset, extracts the SVD components, and performs the projection of both the query and reference data. It uses the 'projectSIR' function to perform the actual projection and allows the user to specify particular cell types for analysis.

This function visualizes the SIR projections for specified cell types, providing a pairs plot of the SIR components. It offers various visualization options for different facets of the plot including scatter plots, contours, ellipses, and density plots. When plot\_type is "loadings", it creates horizontal bar plots showing the n\_top contributing variables for each SIR component.

#### Value

A list containing the SIR projections, rotation matrix, and percentage of variance explained for the given cell types.

A ggmatrix object representing a pairs plot of specified SIR components for the given cell types and datasets when plot\_type = "scores", or a ggplot object showing loadings when plot\_type = "loadings".

#### Author(s)

Anthony Christidis, <anthony-alexander\_christidis@hms.harvard.edu>

#### See Also

```
plot.calculateSIRSpaceObject
calculateSIRSpace
```

## **Examples**

```
# Load data
data("reference_data")
data("query_data")
# Compute important variables for all pairwise cell comparisons
sir_output <- calculateSIRSpace(reference_data = reference_data,</pre>
                                 query_data = query_data,
                                 query_cell_type_col = "expert_annotation",
                                 ref_cell_type_col = "expert_annotation",
                                 multiple_cond_means = TRUE,
                                 cumulative_variance_threshold = 0.9,
                                 n_neighbor = 1)
# Generate plots SIR projections
plot(sir_output,
     sir_subset = 1:5,
     cell_types = c("CD4", "CD8", "B_and_plasma", "Myeloid"),
     lower_facet = "scatter",
     diagonal_facet = "boxplot",
     upper_facet = "blank")
```

 ${\tt calculateTopLoadingGeneShifts}$ 

Calculate Top Loading Gene Expression Shifts

### **Description**

This function identifies genes with the highest loadings for specified principal components and performs statistical tests to detect distributional differences between query and reference data. It also calculates the proportion of variance explained by each principal component within specific cell types. Optionally, it can detect anomalous cells using isolation forests.

This function creates visualizations showing expression distributions for top loading genes that exhibit distributional differences between query and reference datasets. Can display results as elegant complex heatmaps, information-rich summary boxplots, or pseudo-bulk fold change barplots. Optionally displays anomaly status when available.

### Usage

```
calculateTopLoadingGeneShifts(
  query_data,
  reference_data,
  query_cell_type_col,
  ref_cell_type_col,
  cell_types = NULL,
  pc_subset = 1:5,
  n_top_loadings = 50,
  p_value_threshold = 0.05,
  adjust_method = "fdr",
  assay_name = "logcounts",
  detect_anomalies = FALSE,
  anomaly_comparison = FALSE,
  anomaly_threshold = 0.6,
  n_{\text{tree}} = 500,
  max_cells_query = 5000,
  max_cells_ref = 5000
)
## S3 method for class 'calculateTopLoadingGeneShiftsObject'
plot(
  х,
  cell_type,
  pc\_subset = 1:3,
  plot_type = c("heatmap", "barplot", "boxplot"),
  plot_by = c("p_adjusted", "top_loading"),
```

```
n_{genes} = 10,
  significance_threshold = 0.05,
  show_anomalies = FALSE,
  pseudo_bulk = FALSE,
  cluster_cols = FALSE,
  draw_plot = TRUE,
  show_all_query = TRUE,
 max_cells_ref = NULL,
 max_cells_query = NULL,
)
```

## **Arguments**

A SingleCellExperiment object containing numeric expression matrix for the query\_data

reference\_data A SingleCellExperiment object containing numeric expression matrix for the

reference cells. query\_cell\_type\_col

The column name in the colData of query\_data that identifies the cell types.

ref\_cell\_type\_col

The column name in the colData of reference\_data that identifies the cell

types.

A character vector specifying the cell types to analyze. If NULL, all common cell\_types

cell types are used.

pc\_subset A numeric vector specifying which principal components to plot. Default is 1:3.

n\_top\_loadings Number of top loading genes to analyze per PC. Default is 50.

p\_value\_threshold

P-value threshold for statistical significance. Default is 0.05.

Method for multiple testing correction. Default is "fdr". adjust\_method

Name of the assay on which to perform computations. Default is "logcounts". assav name

detect\_anomalies

Logical indicating whether to perform anomaly detection using isolation forests. Default is FALSE.

anomaly\_comparison

Logical indicating whether to perform statistical comparisons between non-anomalous reference cells and anomalous query cells instead of all-vs-all comparisons. When TRUE, only non-anomalous reference cells are compared against only anomalous query cells for each cell type. Requires detect\_anomalies = TRUE.

Default is FALSE.

anomaly\_threshold

A numeric value specifying the threshold for identifying anomalies when detect\_anomalies is TRUE. Default is 0.6.

An integer specifying the number of trees for the isolation forest when detect\_anomalies n\_tree

is TRUE. Default is 500. max\_cells\_query

> Maximum number of query cells to include in the plot. If NULL, all available query cells are plotted. Default is NULL.

max\_cells\_ref Maximum number of reference cells to include in the plot. If NULL, all available reference cells are plotted. Default is NULL.

| X               | An object of class calculateTopLoadingGeneShiftsObject.  |
|-----------------|--|
| cell_type       | A character string specifying the cell type to plot (must be exactly one).   |
| plot_type       | A character string specifying visualization type. Either "heatmap", "barplot", or "boxplot". Default is "heatmap".   |
| plot_by         | A character string specifying gene selection method when 'n_genes' is not NULL. Either "top_loading" or "p_adjusted". Default is "p_adjusted".   |
| n_genes         | Number of top genes to show per PC. Can be NULL if 'significance_threshold' is set. Default is 10.   |
| significance_th | nreshold   |
|                 | If not NULL, a numeric value between 0 and 1. Used for gene selection or annotation. Default is 0.05.  |
| show_anomalies  | Logical indicating whether to display anomaly status annotations. Default is FALSE. Requires anomaly results to be present in the object.  |
| pseudo_bulk     | Logical indicating whether to create pseudo-bulk profiles instead of showing individual cells. When TRUE, expression values are averaged within groups (dataset and optionally anomaly status). Not compatible with boxplot visualization. Required for barplot visualization. Default is FALSE.   |
| cluster_cols    | Logical indicating whether to cluster columns in the heatmap when 'pseudo_bulk = TRUE'. When TRUE, columns (pseudo-bulk profiles) will be hierarchically clustered. When FALSE, columns maintain their original ordering (Query groups followed by Reference groups). Only applicable when 'pseudo_bulk = TRUE' and 'plot_type = "heatmap"'. Default is FALSE. |
| draw_plot       | Logical indicating whether to draw the plot immediately (TRUE) or return the undrawn plot object (FALSE). For heatmaps, FALSE returns a ComplexHeatmap object that can be further customized before drawing. Default is TRUE.  |
| show_all_query  | Logical indicating whether to show the yellow bar for all query vs reference comparison. Default is TRUE. When FALSE, only green and red bars are shown.   |
| • • •           | Additional arguments passed to draw or not used for other plot types.  |

## **Details**

This function extracts the top loading genes for each specified principal component from the reference PCA space and performs distributional comparisons between query and reference data. For each gene, it performs statistical tests to identify genes that may be causing PC-specific alignment issues between datasets. A key feature is the calculation of cell-type-specific variance explained by global PCs, providing a more nuanced view of how major biological axes affect individual populations. When anomaly detection is enabled, isolation forests are used to identify anomalous cells based on their PCA projections.

When anomaly\_comparison = TRUE, the statistical analysis focuses specifically on comparing non-anomalous reference cells against anomalous query cells. This can help identify genes that are differentially expressed between "normal" reference cells and potentially problematic query cells, providing insights into what makes certain query cells anomalous.

This function visualizes the results from calculateTopLoadingGeneShifts. The "heatmap" option displays a hierarchically clustered set of genes. The "boxplot" option creates a two-panel plot using 'ggplot2': the left panel shows horizontal expression boxplots for up to 5 PCs, while the right panel displays their corresponding PC loadings and adjusted p-values. The "barplot" option creates horizontal barplots showing log2 fold changes between pseudo-bulk expression profiles (query vs reference), with genes ordered identically to the heatmap clustering. Bars show comparisons

for query non-anomaly (green), optionally all query cells (yellow), and query anomaly cells (red) versus reference. When anomaly detection results are available and show\_anomalies is TRUE, additional annotation bars or visual cues highlight anomalous cells.

#### Value

## A list containing:

- PC results: Named elements for each PC (e.g., "PC1", "PC2") containing data frames with gene-level analysis results.
- expression\_data: Matrix of expression values for all analyzed genes (genes × cells).
- cell\_metadata: Data frame with columns: cell\_id, dataset, cell\_type, original\_index, and optionally anomaly\_status.
- gene\_metadata: Data frame with columns: gene, pc, loading for all analyzed genes.
- percent\_var: Named numeric vector of global percent variance explained for each analyzed PC.
- cell\_type\_variance: A data frame detailing the percent of variance a global PC explains within specific cell types for both query and reference datasets.
- anomaly\_results: If detect\_anomalies is TRUE, contains the full output from detectAnomaly.

The 'cell\_type\_variance' data frame contains columns: pc, cell\_type, dataset, percent\_variance. When anomaly detection is enabled, 'cell\_metadata' includes an additional 'anomaly\_status' column.

A plot object. For heatmaps when draw\_plot = FALSE, returns a ComplexHeatmap object. For boxplots and barplots, returns a ggplot2 object.

### Author(s)

Anthony Christidis, <anthony-alexander\_christidis@hms.harvard.edu>

### See Also

plot.calculateTopLoadingGeneShiftsObject, detectAnomaly
calculateTopLoadingGeneShifts

calculateVarImpOverlap

Compare Gene Importance Across Datasets Using Random Forest

# **Description**

This function identifies and compares the most important genes for differentiating cell types between a query dataset and a reference dataset using Random Forest.

#### Usage

```
calculateVarImpOverlap(
  reference_data,
  query_data = NULL,
  ref_cell_type_col,
  query_cell_type_col = NULL,
  cell_types = NULL,
  n_tree = 500,
  n_top = 50,
  assay_name = "logcounts",
  max_cells_ref = 5000,
  max_cells_query = 5000
)
```

# **Arguments**

reference\_data A SingleCellExperiment object containing numeric expression matrix for the reference cells.

query\_data A SingleCellExperiment object containing numeric expression matrix for the query cells. If NULL, then the variable importance scores are only computed

for the reference data. Default is NULL.

ref\_cell\_type\_col

A character string specifying the column name in the reference dataset containing cell type annotations.

query\_cell\_type\_col

A character string specifying the column name in the query dataset containing

cell type annotations.

cell\_types A character vector specifying the cell types to include in the plot. If NULL, all

cell types are included.

n\_tree An integer specifying the number of trees to grow in the Random Forest. Default

is 500.

n\_top An integer specifying the number of top genes to consider when comparing

variable importance scores. Default is 50.

assay\_name Name of the assay on which to perform computations. Defaults to "logcounts".

max\_cells\_ref Maximum number of reference cells to retain after cell type filtering. If NULL,

no downsampling of reference cells is performed. Default is 5000.

max\_cells\_query

Maximum number of query cells to retain after cell type filtering. If NULL, no downsampling of query cells is performed. Default is 5000.

# Details

This function uses the Random Forest algorithm to calculate the importance of genes in differentiating between cell types within both a reference dataset and a query dataset. The function then compares the top genes identified in both datasets to determine the overlap in their importance scores.

# Value

A list containing three elements:

var\_imp\_ref A list of data frames containing variable importance scores for each combination of cell types in the reference dataset.

var\_imp\_query A list of data frames containing variable importance scores for each combination of cell types in the query dataset.

var\_imp\_comparison

A named vector indicating the proportion of top genes that overlap between the reference and query datasets for each combination of cell types.

### Author(s)

Anthony Christidis, <anthony-alexander\_christidis@hms.harvard.edu>

#### References

Breiman, L. (2001). "Random forests". \*Machine Learning\*, 45(1), 5-32. doi:10.1023/A:1010933404324.

### **Examples**

calculateWassersteinDistance

Compute Wasserstein Distance Distributions Between Query and Reference Datasets

# **Description**

This function calculates distributions of Wasserstein distances between reference-reference pairs and reference-query pairs for each specified cell type, after projecting them into a shared PCA space. It then computes the probability of superiority to assess whether reference-query distances tend to be larger than reference-reference distances.

This function generates ridge plots comparing reference-reference and reference-query Wasserstein distance distributions for each cell type.

# Usage

```
calculateWassersteinDistance(
  query_data,
  reference_data,
  ref_cell_type_col,
  query_cell_type_col,
  cell_types = NULL,
  pc_subset = 1:5,
  n_resamples = 300,
  assay_name = "logcounts",
  max_cells_query = 5000,
  max_cells_ref = 5000
)

## S3 method for class 'calculateWassersteinDistanceObject'
plot(x, cell_types = NULL, bandwidth = NULL, ...)
```

# Arguments

| query_data      | A SingleCellExperiment object containing a numeric expression matrix for the query cells.   |
|-----------------|---|
| reference_data  | A SingleCellExperiment object with a numeric expression matrix for the reference cells.   |
| ref_cell_type_c | col   |
|                 | The column name in the colData of reference_data that identifies cell types.  |
| query_cell_type | e_col   |
|                 | The column name in the colData of query_data that identifies cell types.  |
| cell_types      | A character vector specifying which cell types to plot. If NULL, all cell types are plotted.  |
| pc_subset       | A numeric vector specifying which principal components to use. Default is 1:5.  |
| n_resamples     | An integer specifying the number of resamples to generate each distribution. Default is 300.  |
| assay_name      | The name of the assay to use for computations. Default is "logcounts".  |
| max_cells_query |   |
|                 | Maximum number of query cells to retain after cell type filtering. If NULL, no downsampling of query cells is performed. Default is 5000.         |
| max_cells_ref   | Maximum number of reference cells to retain after cell type filtering. If NULL, no downsampling of reference cells is performed. Default is 5000. |
| Х               | $A\ list\ object\ containing\ the\ Wasserstein\ distance\ results\ from\ the\ calculate\ Wasserstein\ Distance\ function.$                        |
| bandwidth       | A numeric value specifying the bandwidth for density estimation. If NULL (default), automatic bandwidth selection is used.                        |
| •••             | Additional arguments for future extensions.   |
|                 |   |

# **Details**

The function projects the query dataset onto the PCA space defined by the reference dataset. For each cell type, it computes two distributions: (1) Wasserstein distances between randomly sampled

pairs within the reference dataset (null distribution), and (2) Wasserstein distances between reference and query dataset samples. It then calculates the probability of superiority, which represents the probability that a randomly selected ref-query distance is larger than a randomly selected ref-ref distance.

The function creates faceted ridge plots showing two clearly separated density curves for each cell type: one for the reference-reference distribution (null) and one for the reference-query distribution.

#### Value

A list with the following components:

ref\_ref\_dist A named list of numeric vectors containing Wasserstein distances computed from resampled pairs within the reference dataset for each cell type.

ref\_query\_dist A named list of numeric vectors containing Wasserstein distances between reference and query datasets for each cell type.

probability\_superiority

A named numeric vector showing the probability that ref-query distances are larger than ref-ref distances for each cell type.

cell\_types A character vector containing the cell types analyzed.

A ggplot2 object representing the comparison of Wasserstein distance distributions.

#### Author(s)

Anthony Christidis, <anthony-alexander\_christidis@hms.harvard.edu>

# References

Schuhmacher, D., Bernhard, S., & Book, M. (2019). "A Review of Approximate Transport in Machine Learning". In *Journal of Machine Learning Research* (Vol. 20, No. 117, pp. 1-61).

### See Also

```
plot.calculateWassersteinDistanceObject
calculateWassersteinDistance
```

## **Examples**

compareMarkers 45

| compareMarkers Compar<br>Data | Marker Gene Expression between Query and Refere | ence |
|-------------------------------|---|------|
|-------------------------------|---|------|

### **Description**

This function identifies marker genes for each cell type in both query and reference datasets using the standard Bioconductor approach (Wilcoxon rank-sum test), and compares their expression patterns to assess annotation quality. It can optionally filter query cells based on anomaly detection results and restrict analysis to specific cell types.

The S3 plot method generates a comprehensive visualization of the output from the 'compareMarkers' function. The plot shows marker gene overlap and expression consistency between query and reference cell types, with quality assessment and detailed annotations.

## Usage

```
compareMarkers(
  query_data,
  reference_data,
  query_cell_type_col,
  ref_cell_type_col,
  cell_types = NULL,
  n_markers = 50,
  min_cells = 10,
  anomaly_filter = c("none", "anomalous_only", "non_anomalous_only"),
  assay_name = "logcounts",
  max_cells_query = 5000,
  max_cells_ref = 5000,
  ...
)

## S3 method for class 'compareMarkersObject'
plot(x, cell_types = NULL, ...)
```

#### **Arguments**

```
query_data
                  A SingleCellExperiment object containing query cells.
reference_data A SingleCellExperiment object containing reference cells.
query_cell_type_col
                  The column name in the colData of query_data that identifies the cell types.
ref_cell_type_col
                  The column name in the colData of reference_data that identifies the cell
                  types.
                  Character vector specifying which cell types to plot. If NULL, all cell types are
cell_types
                  plotted.
                  Number of top marker genes to consider for each cell type. Default is 50.
n_markers
                  Minimum number of cells required per cell type for marker identification. De-
min_cells
                  fault is 10.
```

46 compareMarkers

anomaly\_filter Character string specifying how to filter query cells based on anomaly detection.

Options: "none" (default), "anomalous\_only", "non\_anomalous\_only".

assay\_name Name of the assay to use for computations. Default is "logcounts".

max\_cells\_query

Maximum number of query cells to retain after cell type filtering. If NULL, no downsampling of query cells is performed. Default is 5000.

max\_cells\_ref Maximum number of reference cells to retain after cell type filtering. If NULL, no downsampling of reference cells is performed. Default is 5000.

Additional arguments passed to the plotting function.

x A list containing the output from the compareMarkers function.

### **Details**

The function performs the following steps: 1. Optionally performs anomaly detection and filters query cells based on results. 2. Identifies marker genes for each cell type in both datasets using findMarkers approach. 3. Reference markers are always computed using all reference cells for each cell type. 4. Query markers are computed using filtered cells (anomalous/non-anomalous) if specified. 5. Compares the overlap of top marker genes between corresponding cell types. 6. Evaluates the expression consistency of reference markers in query data. 7. Provides quality scores based on marker gene concordance.

Marker genes are identified using Wilcoxon rank-sum tests comparing each cell type against all others. High overlap and consistent expression of markers indicate good annotation quality.

The S3 plot method creates a scatter plot showing the relationship between marker overlap (x-axis) and expression consistency (y-axis) for each cell type. Points are colored by quality score and sized by the minimum number of cells. Quality zones provide visual guidance for interpretation.

#### Value

A list containing the following elements:

**marker\_overlap** Matrix showing overlap of top markers between query and reference for each cell type.

expression\_consistency Matrix showing expression consistency of reference markers in query data.

quality\_scores Named vector of quality assessments for each cell type.

markers\_query List of marker gene results for each cell type in query data.

markers\_ref List of marker gene results for each cell type in reference data.

common\_cell\_types Vector of cell types present in both datasets.

**n\_cells\_query** Named vector of cell counts per type in query data.

**n\_cells\_ref** Named vector of cell counts per type in reference data.

anomaly\_filter\_used Character string indicating the anomaly filter applied.

selected\_cell\_types Character vector of cell types analyzed.

anomaly\_output Output from anomaly detection if performed.

The S3 plot method returns a ggplot object representing the marker gene comparison results.

### Author(s)

Anthony Christidis, <anthony-alexander\_christidis@hms.harvard.edu>

comparePCA 47

#### See Also

```
plot.compareMarkersObject, detectAnomaly
compareMarkers
```

# **Examples**

```
# Load data
data("reference_data")
data("query_data")
# Compare marker genes
marker_comparison <- compareMarkers(query_data = query_data,</pre>
                                     reference_data = reference_data,
                                     query_cell_type_col = "expert_annotation",
                                     ref_cell_type_col = "expert_annotation")
# With anomaly filtering
marker_comparison_filtered <- compareMarkers(query_data = query_data,</pre>
                                             reference_data = reference_data,
                                             query_cell_type_col = "expert_annotation",
                                             ref_cell_type_col = "expert_annotation",
                                             anomaly_filter = "non_anomalous_only")
# Visualize results
plot(marker_comparison)
```

comparePCA

Compare Principal Components Analysis (PCA) Results

# Description

This function compares the principal components (PCs) obtained from separate PCA on reference and query datasets for a single cell type using either cosine similarity or correlation.

The S3 plot method generates a heatmap to visualize the similarities between principal components from the output of the comparePCA function.

# Usage

```
comparePCA(
  query_data,
  reference_data,
  query_cell_type_col,
  ref_cell_type_col,
  pc_subset = 1:5,
  n_top_vars = 50,
  metric = c("cosine", "correlation"),
  correlation_method = c("spearman", "pearson"),
  n_permutations = 0
)

## S3 method for class 'comparePCAObject'
```

48 comparePCA

```
plot(
   x,
   show_values = TRUE,
   show_significance = TRUE,
   significance_threshold = 0.05,
   color_limits = NULL,
   ...
)
```

#### **Arguments**

query\_data A SingleCellExperiment object containing numeric expression matrix for the

query cells.

reference\_data A SingleCellExperiment object containing numeric expression matrix for the reference cells.

query\_cell\_type\_col

The column name in the colData of query\_data that identifies the cell types.

ref\_cell\_type\_col

The column name in the colData of reference\_data that identifies the cell

types.

pc\_subset A numeric vector specifying the subset of principal components (PCs) to com-

pare. Default is the first five PCs.

n\_top\_vars An integer indicating the number of top loading variables to consider for each

PC. Default is 50.

metric The similarity metric to use. It can be either "cosine" or "correlation". Default

is "cosine".

correlation\_method

The correlation method to use if metric is "correlation". It can be "spearman" or

"pearson". Default is "spearman".

n\_permutations Number of permutations for statistical significance testing. If 0, no permutation

test is performed. Default is 0.

x A comparePCAObject output from the comparePCA function.

show\_values Logical, whether to display similarity values on the heatmap. Default is TRUE.

show\_significance

Logical, whether to display significance indicators (requires permutation test).

Default is TRUE.

 $significance\_threshold$ 

Numeric, p-value threshold for significance. Default is 0.05.

color\_limits 
Numeric vector of length 2 specifying color scale limits. If NULL, uses data

range.

... Additional arguments passed to the plotting function.

#### **Details**

This function compares the PCA results between the reference and query datasets by computing cosine similarities or correlations between the loadings of top variables for each pair of principal components. It first extracts the PCA rotation matrices from both datasets and identifies the top variables with highest loadings for each PC. Then, it computes the cosine similarities or correlations between the loadings of top variables for each pair of PCs using vectorized operations for improved

comparePCA 49

performance. The resulting matrix contains the similarity values, where rows represent reference PCs and columns represent query PCs.

The S3 plot method creates an enhanced heatmap visualization with options to display statistical significance and similarity values. The heatmap uses a blue-white-red color gradient for similarity values, and optionally overlays significance indicators.

#### Value

A list containing:

similarity\_matrix

A matrix comparing the principal components of the reference and query datasets.

top\_variables A list containing the top loading variables for each PC pair comparison.

p\_values A matrix of permutation p-values (if n\_permutations > 0).

metric The similarity metric used. n\_top\_vars Number of top variables used.

A ggplot object representing the heatmap of similarities.

#### Author(s)

Anthony Christidis, <anthony-alexander\_christidis@hms.harvard.edu>

#### See Also

```
plot.comparePCAObject
comparePCA
```

# **Examples**

```
# Load libraries
library(scran)
library(scater)
# Load data
data("reference_data")
data("query_data")
# Extract CD4 cells
ref_data_subset <- reference_data[, which(reference_data$expert_annotation == "CD4")]</pre>
query_data_subset <- query_data[, which(query_data$expert_annotation == "CD4")]</pre>
# Selecting highly variable genes (can be customized by the user)
ref_top_genes <- getTopHVGs(ref_data_subset, n = 500)</pre>
query_top_genes <- getTopHVGs(query_data_subset, n = 500)</pre>
# Intersect the gene symbols to obtain common genes
common_genes <- intersect(ref_top_genes, query_top_genes)</pre>
ref_data_subset <- ref_data_subset[common_genes,]</pre>
query_data_subset <- query_data_subset[common_genes,]</pre>
# Run PCA on datasets separately
ref_data_subset <- runPCA(ref_data_subset)</pre>
query_data_subset <- runPCA(query_data_subset)</pre>
```

comparePCASubspace

Compare Subspaces Spanned by Top Principal Components

## **Description**

This function compares the subspace spanned by the top principal components (PCs) in a reference dataset to that in a query dataset. It computes the cosine similarity between the loadings of the top variables for each PC in both datasets and provides a weighted cosine similarity score.

The S3 plot method generates a visualization of the output from the comparePCASubspace function. The plot shows the cosine of principal angles between reference and query principal components, with point sizes representing the variance explained and colors showing the difference in variance between datasets.

# Usage

```
comparePCASubspace(
  query_data,
  reference_data,
  query_cell_type_col,
  ref_cell_type_col,
  pc_subset = 1:5,
  n_top_vars = 50
)

## S3 method for class 'comparePCASubspaceObject'
plot(x, ...)
```

### **Arguments**

```
query_data A SingleCellExperiment object containing numeric expression matrix for the query cells.

reference_data A SingleCellExperiment object containing numeric expression matrix for the reference cells.

query_cell_type_col
```

The column name in the colData of query\_data that identifies the cell types.

comparePCASubspace

ref\_cell\_type\_col

The column name in the colData of  $reference\_data$  that identifies the cell

51

types.

pc\_subset A numeric vector specifying the subset of principal components (PCs) to com-

pare. Default is the first five PCs.

n\_top\_vars An integer indicating the number of top loading variables to consider for each

PC. Default is 50.

x A numeric matrix output from the comparePCASubspace function, representing

cosine similarities between query and reference principal components.

... Additional arguments passed to the plotting function.

#### **Details**

This function compares the subspace spanned by the top principal components (PCs) in a reference dataset to that in a query dataset. It first computes the cosine similarity between the loadings of the top variables for each PC in both datasets. The top cosine similarity scores are then selected, and their corresponding PC indices are stored. Additionally, the function calculates the average percentage of variance explained by the selected top PCs. Finally, it computes a weighted cosine similarity score based on the top cosine similarities and the average percentage of variance explained.

The S3 plot method converts the input list into a data frame suitable for plotting with ggplot2. Each point in the scatter plot represents the cosine of a principal angle, with the size of the point indicating the average variance explained by the corresponding principal components. The color represents the difference in variance explained between reference and query datasets.

#### Value

A list containing the following components:

cosine\_similarity

A numeric vector of cosine values of principal angles.

cosine\_id A matrix showing which reference and query PCs were matched.

var\_explained\_ref

A numeric vector of variance explained by reference PCs.

var\_explained\_query

A numeric vector of variance explained by query PCs.

var\_explained\_avg

A numeric vector of average variance explained by each PC pair.

weighted\_cosine\_similarity

A numeric value representing the weighted cosine similarity.

The S3 plot method returns a ggplot object representing the cosine similarities with variance information.

### Author(s)

Anthony Christidis, <anthony-alexander\_christidis@hms.harvard.edu>

#### See Also

```
plot.comparePCASubspaceObject
comparePCASubspace
```

#### **Examples**

```
# Load libraries
library(scran)
library(scater)
# Load data
data("reference_data")
data("query_data")
# Extract CD4 cells
ref_data_subset <- reference_data[, which(reference_data$expert_annotation == "CD4")]</pre>
query_data_subset <- query_data[, which(query_data$expert_annotation == "CD4")]</pre>
# Selecting highly variable genes (can be customized by the user)
ref_top_genes <- getTopHVGs(ref_data_subset, n = 500)</pre>
query_top_genes <- getTopHVGs(query_data_subset, n = 500)</pre>
# Intersect the gene symbols to obtain common genes
common_genes <- intersect(ref_top_genes, query_top_genes)</pre>
ref_data_subset <- ref_data_subset[common_genes,]</pre>
query_data_subset <- query_data_subset[common_genes,]</pre>
# Run PCA on datasets separately
ref_data_subset <- runPCA(ref_data_subset)</pre>
query_data_subset <- runPCA(query_data_subset)</pre>
# Compare PCA subspaces
subspace_comparison <- comparePCASubspace(query_data = query_data_subset,</pre>
                                            reference_data = ref_data_subset,
                                            query_cell_type_col = "expert_annotation",
                                            ref_cell_type_col = "expert_annotation",
                                            n_{top\_vars} = 50,
                                            pc_subset = 1:5)
# Plot output for PCA subspace comparison
plot(subspace_comparison)
```

computeMMDStatistic Compute Maximum Mean Discrepancy Statistic

# **Description**

Compute the Maximum Mean Discrepancy (MMD) statistic between two datasets using either Gaussian or linear kernels for distribution comparison.

# Usage

```
computeMMDStatistic(X, Y, kernel_type = "gaussian", sigma = NULL)
```

## **Arguments**

X A numeric matrix representing the first dataset, where rows are observations and columns are features.

conditionalMeans 53

| Υ           | A numeric matrix representing the second dataset, where rows are observations and columns are features.   |
|-------------|---|
| kernel_type | A character string specifying the kernel type. Options are "gaussian" for RBF kernel or "linear" for linear kernel. Default is "gaussian".        |
| sigma       | A numeric value specifying the bandwidth parameter for the Gaussian kernel. If NULL, it is estimated using the median heuristic. Default is NULL. |

#### **Details**

This function calculates the MMD statistic, which measures the distance between two probability distributions by comparing their embeddings in a reproducing kernel Hilbert space (RKHS). For the Gaussian kernel, an optimized median heuristic is used to estimate the bandwidth parameter sigma when not provided. The linear kernel provides a computationally faster alternative.

The MMD statistic is computed as:  $MMD^2 = E[k(X,X')] + E[k(Y,Y')] - 2*E[k(X,Y)]$  where k is the chosen kernel function.

### Value

A numeric value representing the MMD^2 statistic between the two datasets.

### Author(s)

Anthony Christidis, <anthony-alexander\_christidis@hms.harvard.edu>

conditionalMeans

Compute Conditional Means for Cell Types

# **Description**

This function computes conditional means for each cell type in the reference data. It can compute either a single conditional mean per cell type or multiple conditional means, depending on the specified settings. Principal component analysis (PCA) is used for dimensionality reduction before clustering when computing multiple conditional means.

# Usage

```
conditionalMeans(
  reference_data,
  ref_cell_type_col,
  cell_types,
  multiple_cond_means = FALSE,
  assay_name = "logcounts",
  cumulative_variance_threshold = 0.7,
  n_neighbor = 1
)
```

### **Arguments**

reference\_data A SingleCellExperiment object containing the reference data, where rows represent genes and columns represent cells.

ref\_cell\_type\_col

A character string specifying the column in colData(reference\_data) that contains the cell type labels.

cell\_types A character vector of cell types for which to compute conditional means.

multiple\_cond\_means

A logical value indicating whether to compute multiple conditional means per cell type. Defaults to FALSE.

assay\_name A character string specifying the name of the assay to use for the computation.

Defaults to "logcounts".

cumulative\_variance\_threshold

A numeric value between 0 and 1 specifying the variance threshold for PCA when computing multiple conditional means. Defaults to 0.7.

n\_neighbor An integer specifying the number of nearest neighbors for clustering when com-

puting multiple conditional means. Defaults to 1.

#### **Details**

The function offers two modes of operation: - \*\*Single conditional mean per cell type\*\*: For each cell type, it computes the mean expression across all observations. - \*\*Multiple conditional means per cell type\*\*: For each cell type, the function performs PCA to reduce dimensionality, followed by clustering to compute multiple conditional means.

# Value

A numeric matrix with the conditional means for each cell type. If multiple\_cond\_means = TRUE, the matrix will contain multiple rows for each cell type, representing the different conditional means computed via clustering.

### Author(s)

Anthony Christidis, <anthony-alexander\_christidis@hms.harvard.edu>

convertColumnsToCharacter

Convert Specified Columns to Character in SingleCellExperiment Objects

# **Description**

This function converts specified columns in the colData of a SingleCellExperiment object to character type. It checks that the specified columns exist and only performs conversion when necessary (i.e., when columns are not already character type).

### Usage

convertColumnsToCharacter(sce\_object, convert\_cols)

decomposeR2 55

## **Arguments**

sce\_object A SingleCellExperiment object containing single-cell data.

convert\_cols A character vector specifying the column names in colData to convert to char-

acter type. All specified columns must exist in the colData.

### **Details**

The function performs the following operations:

- Validates that the input is a SingleCellExperiment object.
- Checks that all specified columns exist in the colData of the object.
- Converts each specified column to character type if it is not already character.
- Returns the modified SingleCellExperiment object.
- If all specified columns are already character type, returns the object unchanged.

This function is particularly useful for handling factor columns that need to be converted to character for downstream analysis functions that expect character input.

#### Value

A SingleCellExperiment object with the specified columns converted to character type in the colData.

#### Author(s)

Anthony Christidis, <anthony-alexander\_christidis@hms.harvard.edu>

| decomposeR2 | Decompose R-squared by Model Components |  |
|-------------|---|--|
|             |   |  |

# **Description**

Decomposes the total R-squared from a linear model into individual components representing the variance explained by main effects (cell type, batch/dataset) and their interaction using sequential sum of squares.

# Usage

```
decomposeR2(pc, indep_var, df)
```

# Arguments

| рс        | A character string specifying the principal component column name in the data frame.  |
|-----------|---|
| indep_var | A character string specifying the independent variable specification. Options are "cell_type", "cell_type * batch", or "cell_type * dataset".         |
| df        | A data frame containing the principal component scores and categorical predictors. Must include columns for the specified PC and predictor variables. |

56 detectAnomaly

#### **Details**

This function performs R-squared decomposition using a sequential sum of squares approach, which partitions the total explained variance into additive components. The decomposition follows the hierarchical structure:

- 1. Cell type main effect
- 2. Batch/dataset main effect (after accounting for cell type)
- 3. Cell type × batch/dataset interaction (after accounting for main effects)

For simple cell type models, only the cell type component is returned. For interaction models, all three components are computed. The method uses group means and residual analysis to avoid computationally expensive matrix operations while maintaining mathematical accuracy equivalent to ANOVA decomposition.

#### Value

A named list containing R-squared components:

cell\_type Numeric value representing the R-squared explained by cell type main effect.

batch/dataset Numeric value representing the R-squared explained by batch or dataset main

effect (only for interaction models).

interaction Numeric value representing the R-squared explained by the interaction term

(only for interaction models).

#### Author(s)

Anthony Christidis, <anthony-alexander\_christidis@hms.harvard.edu>

detectAnomaly

PCA Anomaly Scores via Isolation Forests with Visualization

#### **Description**

This function detects anomalies in single-cell data by projecting the data onto a PCA space and using an isolation forest algorithm to identify anomalies.

This S3 plot method generates faceted scatter plots for specified principal component (PC) combinations within an anomaly detection object. It visualizes the relationship between specified PCs, highlights anomalies detected by the Isolation Forest algorithm, and provides a background gradient representing anomaly scores.

# Usage

```
detectAnomaly(
  reference_data,
  query_data = NULL,
  ref_cell_type_col,
  query_cell_type_col = NULL,
  cell_types = NULL,
  pc_subset = 1:5,
  n_tree = 500,
```

detectAnomaly 57

```
anomaly_threshold = 0.6,
  assay_name = "logcounts",
  max_cells_query = 5000,
  max_cells_ref = 5000,
)
## S3 method for class 'detectAnomalyObject'
plot(
  Х,
  cell_type = NULL,
  pc_subset = NULL,
  data_type = c("query", "reference"),
  n_{\text{tree}} = 500,
  upper_facet = c("blank", "contour", "ellipse"),
  diagonal_facet = c("density", "ridge", "boxplot", "blank"),
  max_cells_ref = NULL,
  max_cells_query = NULL,
)
```

#### **Arguments**

reference\_data A SingleCellExperiment object containing numeric expression matrix for the reference cells.

query\_data An optional SingleCellExperiment object containing numeric expression matrix for the query cells. If NULL, then the isolation forest anomaly scores are computed for the reference data. Default is NULL.

ref\_cell\_type\_col

A character string specifying the column name in the reference dataset containing cell type annotations.

query\_cell\_type\_col

pc\_subset

A character string specifying the column name in the query dataset containing cell type annotations.

cell\_types A character vector specifying the cell types to include in the plot. If NULL, all cell types are included.

A numeric vector specifying the indices of the PCs to be included in the plots.

n\_tree An integer specifying the number of trees for the isolation forest. Default is 500 anomaly\_threshold

If NULL, all PCs in reference\_mat\_subset will be included.

A numeric value specifying the threshold for identifying anomalies, Default is 0.6.

assay\_name Name of the assay on which to perform computations. Default is "logcounts". max\_cells\_query

Maximum number of query cells to include in the plot. If NULL, all available query cells are plotted. Default is NULL.

max\_cells\_ref Maximum number of reference cells to include in the plot. If NULL, all available reference cells are plotted. Default is NULL.

... Additional arguments passed to the 'isolation.forest' function.

58 detectAnomaly

| X              | A list object containing the anomaly detection results from the detectAnomaly function. Each element of the list should correspond to a cell type and contain reference_mat_subset, query_mat_subset, var_explained, and anomaly. |
|----------------|---|
| cell_type      | A character string specifying the cell type for which the plots should be generated. This should be a name present in x. If NULL, the "Combined" cell type will be plotted. Default is NULL.                                      |
| data_type      | A character string specifying whether to plot the "query" data or the "reference" data. Default is "query".   |
| upper_facet    | Either "blank" (default), "contour", or "ellipse" for the upper facet plots.  |
| diagonal_facet | Either "density" (default), "ridge", "boxplot" or "blank" for the diagonal plots.   |

### **Details**

This function projects the query data onto the PCA space of the reference data. An isolation forest is then built on the reference data to identify anomalies in the query data based on their PCA projections. If no query dataset is provided by the user, the anomaly scores are computed on the reference data itself. Anomaly scores for the data with all combined cell types are also provided as part of the output.

The function extracts the specified PCs from the given anomaly detection object and generates scatter plots for each pair of PCs. It uses GGally to create a pairs plot where each facet represents a pair of PCs. The plot includes:

1. Lower facets: Scatter plots with a background gradient representing anomaly scores from green (low) to red (high) 2. Diagonal facets: Density, ridge, boxplot or blank visualizations showing the distribution of each PC, separated by anomaly status 3. Upper facets: Blank panels by default, or contour/ellipse plots separated by anomaly status if specified

### Value

A list containing the following components for each cell type and the combined data:

anomaly\_scores Anomaly scores for each cell in the query data.

anomaly Logical vector indicating whether each cell is classified as an anomaly.

reference\_mat\_subset

PCA projections of the reference data.

query\_mat\_subset

PCA projections of the query data (if provided).

var\_explained Proportion of variance explained by the retained principal components.

The S3 plot method returns a GGally::ggpairs object representing the PCA plots with anomalies highlighted.

# Author(s)

Anthony Christidis, <anthony-alexander\_christidis@hms.harvard.edu>

#### References

- Liu, F. T., Ting, K. M., & Zhou, Z. H. (2008). Isolation forest. In 2008 Eighth IEEE International Conference on Data Mining (pp. 413-422). IEEE.
- · isotree: Isolation-Based Outlier Detection

downsampleSCE 59

#### See Also

```
plot.detectAnomalyObject
detectAnomaly
```

# **Examples**

```
# Load data
data("reference_data")
data("query_data")
# Store PCA anomaly data
anomaly_output <- detectAnomaly(reference_data = reference_data,</pre>
                                 query_data = query_data,
                                  ref_cell_type_col = "expert_annotation",
                                  query_cell_type_col = "SingleR_annotation",
                                  pc\_subset = 1:5,
                                  n_{\text{tree}} = 500,
                                  anomaly_threshold = 0.6)
# Plot the output for a cell type
plot(anomaly_output,
     cell_type = "CD4",
     pc_subset = 1:3,
     data_type = "query")
```

downsampleSCE

Downsample SingleCellExperiment Objects

# **Description**

This internal function downsamples SingleCellExperiment objects while preserving reduced-Dims coordinate information (PCA, UMAP, t-SNE, etc.). Optionally, it can also subset by cell types before downsampling.

# Usage

```
downsampleSCE(
  sce_object,
  cell_type_col = NULL,
  cell_types = NULL,
  max_cells = 2500,
  seed = NULL
)
```

# **Arguments**

sce\_object A SingleCellExperiment object to potentially downsample. May contain PCA, UMAP, TSNE, or other reducedDims.

cell\_type\_col The column name in colData that contains cell type information. Required if

cell\_types is not NULL. Default is NULL.

60 extractGeneOrder

| cell_types | A character vector specifying which cell types to retain. If NULL, no cell type filtering is performed. Default is NULL.   |
|------------|--|
| max_cells  | Maximum number of cells to retain. If the object has fewer cells, it is returned unchanged. If NULL, no downsampling is performed (all cells are kept). Default is 2500. |
| seed       | Random seed for reproducible downsampling. If NULL, no seed is set. Default is NULL.   |

### **Details**

The function can perform cell type filtering followed by random downsampling without replacement when the number of cells exceeds the specified threshold. All reducedDims coordinates are preserved through standard sce\_object subsetting operations. This function does not preserve PCA rotation matrices or other model-specific attributes.

#### Value

A SingleCellExperiment object with at most max\_cells cells and optionally filtered by cell types. ReducedDims coordinates are preserved through standard subsetting. If max\_cells is NULL, the original object is returned unchanged.

## Author(s)

Anthony Christidis, <anthony-alexander\_christidis@hms.harvard.edu>

| extractGeneOrder | Extract Gene Order from ComplexHeatmap Object |  |
|------------------|---|--|
| extractGeneorder | Extract Gene Oraer from ComplexHeatmap Object |  |

# **Description**

Extracts the hierarchically clustered gene order from a ComplexHeatmap Heatmap object.

### Usage

```
extractGeneOrder(heatmap_object)
```

## **Arguments**

heatmap\_object A ComplexHeatmap Heatmap object (undrawn or drawn).

# **Details**

This function initializes a ComplexHeatmap object (without displaying it) to perform hierarchical clustering, then extracts the resulting gene order. This allows matching gene ordering between heatmap and other plot types. The function uses a null graphics device to initialize the heatmap clustering without actually drawing the plot.

# Value

A character vector of gene names in the clustered order (top to bottom as they appear in heatmap).

generateColors 61

#### Author(s)

Anthony Christidis, <anthony-alexander\_christidis@hms.harvard.edu>

generateColors

Generate Paired Colors for Cell Types

# Description

This function assigns paired colors (light and dark) to a list of cell type names. The colors are selected from various color palettes in the 'pals' package.

# Usage

```
generateColors(cell_type_names, paired = FALSE)
```

# **Arguments**

cell\_type\_names

A character vector of cell type names that need to be assigned colors.

paired

If TRUE, the colored returned should be paired. Default is FALSE.

# **Details**

The function uses color palettes from the 'pals' package to generate colors or pairs of colors (light and dark) for each cell type name provided. It cycles through different color families (blues, greens, reds, oranges, purples, purd and greys) to create the colors

# Value

A named character vector where the names are the original cell type names, and the values are the assigned colors.

# Author(s)

Anthony Christidis, <anthony-alexander\_christidis@hms.harvard.edu>

histQCvsAnnotation

Histograms: QC Stats and Annotation Scores Visualization

# Description

This function generates histograms for visualizing the distribution of quality control (QC) statistics and annotation scores associated with cell types in single-cell genomic data.

62 histQCvsAnnotation

## Usage

```
histQCvsAnnotation(
   sce_object,
   cell_type_col,
   cell_types = NULL,
   qc_col,
   score_col,
   max_cells = NULL
)
```

# Arguments

| sce_object    | A SingleCellExperiment containing the single-cell expression data and metadata.                                      |
|---------------|--|
| cell_type_col | The column name in the colData of sce_object that contains the cell type labels.                                     |
| cell_types    | A vector of cell types to plot (e.g., $c("T-cell", "B-cell")$ ). Defaults to NULL, which will include all the cells. |
| qc_col        | A column name in the colData of $sce\_object$ that contains the QC stats of interest.                                |
| score_col     | The column name in the colData of sce_object that contains the cell type scores.                                     |
| max_cells     | Maximum number of cells to retain. If the object has fewer cells, it is returned unchanged. Default is NULL.         |

# **Details**

The particularly useful in the analysis of data from single-cell experiments, where understanding the distribution of these metrics is crucial for quality assessment and interpretation of cell type annotations.

## Value

A object containing two histograms displayed side by side. The first histogram represents the distribution of QC stats, and the second histogram represents the distribution of annotation scores.

# **Examples**

hotellingT2 63

| hotellingT2 | Calculate Hotelling's T^2 Statistic |
|-------------|-------------------------------------|
|-------------|-------------------------------------|

### **Description**

Calculates the Hotelling's T^2 statistic for comparing means of multivariate data.

# Usage

```
hotellingT2(sample1, sample2)
```

# **Arguments**

sample1 A numeric matrix or data frame of multivariate observations for sample 1, where

rows are observations and columns are variables.

sample2 A numeric matrix or data frame of multivariate observations for sample 2, with

the same structure as sample 1.

### Value

The Hotelling's T^2 statistic.

inverseNormalTransformation

Inverse Normal Transformation

## **Description**

This function performs an inverse normal transformation on a matrix or vector.

### Usage

```
inverseNormalTransformation(X, constant = 3/8)
```

# **Arguments**

X A numeric matrix or vector.

constant A numeric value used in the transformation. Default is 3 / 8.

# Details

The function ranks the elements of X and then applies the inverse normal transformation using the formula qnorm((rank-constant)/(n-2\*constant+1)).

## Value

A matrix or vector with the same dimensions as X, with values transformed using the inverse normal transformation.

# Author(s)

Andrew Ghazi, <andrew\_ghazi@hms.harvard.edu>

64 nElements

ledoitWolf

Ledoit-Wolf Covariance Matrix Estimation

# **Description**

Estimate the covariance matrix using the Ledoit-Wolf shrinkage method.

### Usage

```
ledoitWolf(class_data)
```

# **Arguments**

class\_data

A numeric matrix or data frame containing the data for covariance estimation, where rows represent observations and columns represent variables.

### **Details**

This function computes the Ledoit-Wolf shrinkage covariance matrix estimator, which improves the accuracy of the sample covariance matrix by shrinking it towards a structured estimator, typically the diagonal matrix with the mean of variances as its diagonal elements.

### Value

A numeric matrix representing the Ledoit-Wolf estimated covariance matrix.

# Author(s)

Anthony Christidis, <anthony-alexander\_christidis@hms.harvard.edu>

nElements

Number of Elements

## **Description**

This function returns the number of elements in a matrix or vector.

### Usage

nElements(X)

### **Arguments**

Χ

A matrix or vector.

# **Details**

If X is a matrix, the function returns the product of its dimensions. If X is a vector, the function returns its length.

plot.regressPCObject 65

#### Value

An integer representing the number of elements in X.

#### Author(s)

Andrew Ghazi, <andrew\_ghazi@hms.harvard.edu>

## **Description**

The S3 plot method generates plots to visualize the results of regression analyses performed on principal components (PCs) against cell types, datasets, or their interactions.

This function performs linear regression of a covariate of interest onto one or more principal components, based on the data in a SingleCellExperiment object.

# Usage

```
## S3 method for class 'regressPCObject'
plot(
  х,
  plot_type = c("r_squared", "variance_contribution", "coefficient_heatmap"),
  alpha = 0.05,
  coefficients_include = NULL,
)
regressPC(
  query_data,
  reference_data = NULL,
  query_cell_type_col,
  ref_cell_type_col = NULL,
  query_batch_col = NULL,
  cell_types = NULL,
  pc\_subset = 1:10,
 adjust_method = c("BH", "holm", "hochberg", "hommel", "bonferroni", "BY", "fdr",
    "none"),
  assay_name = "logcounts",
  max_cells_ref = 5000,
  max_cells_query = 5000
)
```

### **Arguments**

| X         | An object of class regressPC0bject containing the output of the regressPC function.                       |
|-----------|---|
| plot_type | Type of plot to generate. Available options: "r_squared", "variance_contribution", "coefficient_heatmap". |
| alpha     | Significance threshold for p-values. Default is 0.05.   |

66 plot.regressPCObject

coefficients\_include

Character vector specifying which coefficient types to include in the coefficient heatmap. Options are c("cell\_type", "batch", "interaction"). Default is NULL, which includes all available coefficient types. Only applies to plot\_type = "coefficient\_heatmap".

.. Additional arguments to be passed to the plotting functions.

query\_data A SingleCellExperiment object containing numeric expression matrix for the

query cells.

reference\_data A SingleCellExperiment object containing numeric expression matrix for the

reference cells. If NULL, the PC scores are regressed against the cell types of

the query data.

query\_cell\_type\_col

The column name in the colData of query\_data that identifies the cell types.

ref\_cell\_type\_col

The column name in the colData of reference\_data that identifies the cell types.

query\_batch\_col

The column name in the colData of query\_data that identifies the batch or sample. If provided, performs interaction analysis with cell types. Default is NULL.

cell\_types A character vector specifying the cell types to include in the analysis. If NULL,

all cell types are included.

pc\_subset A numeric vector specifying which principal components to include in the anal-

ysis. Default is PC1 to PC10.

adjust\_method A character string specifying the method to adjust the p-values. Options include

"BH", "holm", "hochberg", "hommel", "bonferroni", "BY", "fdr", or "none".

Default is "BH" (Benjamini-Hochberg).

assay\_name Name of the assay on which to perform computations. Default is "logcounts".

max\_cells\_ref Maximum number of reference cells to retain after cell type filtering. If NULL,

no downsampling of reference cells is performed. Default is 5000.

max\_cells\_query

Maximum number of query cells to retain after cell type filtering. If NULL, no downsampling of query cells is performed. Default is 5000.

#### **Details**

Principal component regression, derived from PCA, can be used to quantify the variance explained by a covariate of interest. Applications for single-cell analysis include quantification of batch effects, assessing clustering homogeneity, and evaluating alignment of query and reference datasets in cell type annotation settings.

The function supports multiple regression scenarios:

- Query only, no batch: PC cell\_type
- Query only, with batch: PC cell\_type \* batch
- Query + Reference, no batch: PC cell\_type \* dataset
- Query + Reference, with batch: PC cell\_type \* batch (where batch includes Reference)

When batch information is provided with reference data, batches are labeled as "Reference" for reference data and "Query\_BatchName" for query batches, with Reference set as the first factor level for interpretation.

plot.regressPCObject 67

#### Value

The S3 plot method returns a ggplot object representing the specified plot type.

A list containing

- summaries of the linear regression models for each specified principal component,
- the corresponding R-squared (R2) values,
- the variance contributions for each principal component, and
- the total variance explained.

#### Author(s)

Anthony Christidis, <anthony-alexander\_christidis@hms.harvard.edu>

#### References

Luecken et al. Benchmarking atlas-level data integration in single-cell genomics. Nature Methods, 19:41-50, 2022.

#### See Also

```
regressPC
plot.regressPCObject
```

## **Examples**

```
# Load data
data("reference_data")
data("query_data")
# Query only analysis
regress_res <- regressPC(query_data = query_data,</pre>
                         query_cell_type_col = "expert_annotation",
                         cell_types = c("CD4", "CD8", "B_and_plasma", "Myeloid"),
                         pc\_subset = 1:10)
# Visualize results
plot(regress_res, plot_type = "r_squared")
plot(regress_res, plot_type = "variance_contribution")
plot(regress_res, plot_type = "coefficient_heatmap")
# Query + Reference analysis
regress_res <- regressPC(query_data = query_data,</pre>
                         reference_data = reference_data,
                         query_cell_type_col = "SingleR_annotation",
                         ref_cell_type_col = "expert_annotation",
                         cell_types = c("CD4", "CD8", "B_and_plasma", "Myeloid"),
                         pc\_subset = 1:10)
# Visualize results
plot(regress_res, plot_type = "r_squared")
plot(regress_res, plot_type = "variance_contribution")
plot(regress_res, plot_type = "coefficient_heatmap")
```

68 plotBarplot

plotBarplot

Plot Barplots for Top Loading Gene Fold Changes (Pseudo-Bulk)

### **Description**

This internal helper function creates a barplot visualization showing pseudo-bulk fold changes between different cell groups for top loading genes.

# Usage

```
plotBarplot(
    x,
    cell_type,
    available_pcs,
    plot_by,
    n_genes,
    significance_threshold,
    show_anomalies,
    show_all_query = TRUE
)
```

#### **Arguments**

An object of class calculateTopLoadingGeneShiftsObject containing ex-Х pression data and analysis results. A character string specifying the cell type to visualize. cell\_type A character vector of principal components to include in analysis. available\_pcs A character string indicating gene selection criterion ("top\_loading" or "p\_adjusted"). plot\_by An integer specifying the number of top genes to display per PC. n\_genes significance\_threshold A numeric value between 0 and 1 for significance annotation. show\_anomalies Logical indicating whether to show anomaly-related bars. show\_all\_query Logical indicating whether to show the yellow bar for all query vs reference comparison. Default is TRUE. When FALSE, only green and red bars are shown.

# **Details**

This function generates a ggplot2 barplot where genes are arranged vertically in hierarchically clustered order (identical to heatmap gene ordering), and horizontal bars show log2 fold changes for different pseudo-bulk comparisons vs reference. The function creates an internal heatmap object with the same parameters to extract the exact gene clustering order, ensuring consistency between plot types.

# Bar colors:

- Green: Query non-anomaly (pseudo-bulk) vs Reference (pseudo-bulk)
- Yellow: All Query (pseudo-bulk) vs Reference (pseudo-bulk) (shown when show\_all\_query = TRUE and anomaly data available)
- Red: Query anomaly (pseudo-bulk) vs Reference (pseudo-bulk)

plotBoxplot 69

#### Value

A ggplot2 object ready for display, or NULL if no genes meet selection criteria.

### Author(s)

Anthony Christidis, <anthony-alexander\_christidis@hms.harvard.edu>

plotBoxplot Plot Boxplots for Top Loading Gene Shifts (Two-Panel Summary using ggplot2)

# **Description**

This internal helper function creates a comprehensive two-panel summary plot displaying gene expression distributions and principal component loadings. The visualization uses ggplot2 faceting to create side-by-side panels. Optionally includes anomaly status information using visual cues.

## Usage

```
plotBoxplot(
    x,
    cell_type,
    available_pcs,
    plot_by,
    n_genes,
    significance_threshold,
    show_anomalies
)
```

# Arguments

An object of class calculateTopLoadingGeneShiftsObject containing expression data and analysis results.

cell\_type A character string specifying the cell type to visualize.

available\_pcs A character vector of principal components to include in analysis.

plot\_by A character string indicating gene selection criterion ("top\_loading" or "p\_adjusted").

n\_genes An integer specifying the number of top genes to display per PC.

significance\_threshold

A numeric value between 0 and 1 for significance annotation.

show\_anomalies Logical indicating whether to show anomaly annotations using line type differences in boxplot borders.

### **Details**

This function generates a dual-panel ggplot2 visualization where the left panel shows horizontal boxplots of gene expression distributions comparing Reference and Query datasets, while the right panel displays PC loading values as points with adjusted p-values. Gene selection is based on the union of top genes across specified principal components.

70 plotCellTypeMDS

When anomaly information is available and requested, anomalous cells are distinguished using dashed boxplot borders (normal cells have solid borders). This approach avoids color conflicts between dataset identification (fill colors) and PC identification (point colors/shapes).

Visual encoding:

- Dataset: Fill colors (Reference = blue, Query = red)
- Anomaly status: Line types (Normal = solid, Anomaly = dashed borders)
- PC identity: Point colors and shapes in loading panel

#### Value

A ggplot2 object ready for display, or NULL if no genes meet selection criteria. The returned plot contains:

- Left panel: Expression boxplots with dataset-specific fill colors
- Right panel: PC loading scatter points with PC-specific colors/shapes
- Gene labels on y-axis with significance indicators (\*)
- P-value annotations on secondary y-axis
- Legend showing dataset, PC information, and anomaly status (if applicable)

#### Author(s)

Anthony Christidis, <anthony-alexander\_christidis@hms.harvard.edu>

#### See Also

plotHeatmap, plot.calculateTopLoadingGeneShiftsObject

plotCellTypeMDS

Plot Reference and Query Cell Types using MDS

### **Description**

This function facilitates the assessment of similarity between reference and query datasets through Multidimensional Scaling (MDS) scatter plots. It allows the visualization of cell types, color-coded with user-defined custom colors, based on a dissimilarity matrix computed from a user-selected gene set. If MDS coordinates are precomputed in reducedDims, they will be used; otherwise, MDS will be computed from scratch.

#### Usage

```
plotCellTypeMDS(
   query_data,
   reference_data,
   query_cell_type_col,
   ref_cell_type_col,
   cell_types = NULL,
   assay_name = "logcounts",
   max_cells_query = 5000,
   max_cells_ref = 5000
)
```

plotCellTypeMDS 71

## **Arguments**

A SingleCellExperiment containing the single-cell expression data and metaquery\_data reference\_data A SingleCellExperiment object containing the single-cell expression data and metadata. query\_cell\_type\_col The column name in the colData of query\_data that identifies the cell types. ref\_cell\_type\_col The column name in the colData of reference\_data that identifies the cell types. cell\_types A character vector specifying the cell types to include in the plot. If NULL, all cell types are included. assay\_name Name of the assay on which to perform computations. Default is "logcounts". max\_cells\_query Maximum number of query cells to retain after cell type filtering. If NULL, no downsampling of query cells is performed. Default is 5000. Maximum number of reference cells to retain after cell type filtering. If NULL, max\_cells\_ref

### **Details**

The function first checks if MDS coordinates are available in the reducedDims of both datasets. If precomputed MDS is found, it uses those coordinates directly for visualization.

no downsampling of reference cells is performed. Default is 5000.

If MDS is not precomputed, the function selects specific subsets of cells from both reference and query datasets. It then calculates Spearman correlations between gene expression profiles, deriving a dissimilarity matrix. This matrix undergoes Classical Multidimensional Scaling (MDS) for visualization, presenting cell types in a scatter plot, distinguished by colors defined by the user.

# Value

A ggplot object representing the MDS scatter plot with cell type coloring.

# Author(s)

Anthony Christidis, <anthony-alexander\_christidis@hms.harvard.edu>

# References

- Kruskal, J. B. (1964). "Multidimensional scaling by optimizing goodness of fit to a nonmetric hypothesis". \*Psychometrika\*, 29(1), 1-27. doi:10.1007/BF02289565.
- Borg, I., & Groenen, P. J. F. (2005). \*Modern multidimensional scaling: Theory and applications\* (2nd ed.). Springer Science & Business Media. doi:10.1007/978-0-387-25975-1.

# **Examples**

```
# Load data
data("reference_data")
data("query_data")

# Generate the MDS scatter plot with cell type coloring
mds_plot <- plotCellTypeMDS(query_data = query_data,</pre>
```

72 plotCellTypePCA

plotCellTypePCA

Plot Principal Components for Different Cell Types

# **Description**

This function plots the principal components for different cell types in the query and reference datasets.

#### Usage

```
plotCellTypePCA(
   query_data,
   reference_data,
   query_cell_type_col,
   ref_cell_type_col,
   cell_types = NULL,
   pc_subset = 1:5,
   assay_name = "logcounts",
   lower_facet = c("scatter", "contour", "ellipse", "blank"),
   diagonal_facet = c("ridge", "density", "boxplot"),
   upper_facet = c("blank", "scatter", "contour", "ellipse"),
   max_cells_query = 2000,
   max_cells_ref = 2000
)
```

# **Arguments**

query\_data A SingleCellExperiment object containing numeric expression matrix for the query cells. reference\_data A SingleCellExperiment object containing numeric expression matrix for the reference cells. query\_cell\_type\_col The column name in the colData of query\_data that identifies the cell types. ref\_cell\_type\_col The column name in the colData of reference\_data that identifies the cell types. A character vector specifying the cell types to include in the plot. If NULL, all cell\_types cell types are included. pc\_subset A numeric vector specifying which principal components to include in the plot. Default is 1:5. Name of the assay on which to perform computations. Default is "logcounts". assay\_name Type of plot to use for the lower panels. Either "scatter" (default), "contour", lower\_facet "ellipse", or "blank".

diagonal\_facet Type of plot to use for the diagonal panels. Either "ridge" (default), "density",

or "boxplot".

upper\_facet Type of plot to use for the upper panels. Either "blank" (default), "scatter",

"contour", or "ellipse".

max\_cells\_query

Maximum number of query cells to retain after cell type filtering. If NULL, no

downsampling of query cells is performed. Default is 2000.

max\_cells\_ref Maximum number of reference cells to retain after cell type filtering. If NULL,

no downsampling of reference cells is performed. Default is 2000.

## **Details**

This function projects the query dataset onto the principal component space of the reference dataset and then plots the specified principal components for the specified cell types. It uses the 'project-PCA' function to perform the projection and GGally to create the pairs plot.

#### Value

A ggmatrix object representing a pairs plot of specified principal components for the given cell types and datasets.

plotCoefficientHeatmap

Generate Regression Coefficients Heatmap

# **Description**

Creates a heatmap visualization of regression coefficients from principal component regression analysis, organized by coefficient type (cell type, batch, interaction) and annotated with significance indicators.

## Usage

```
plotCoefficientHeatmap(x, alpha = 0.05, coefficients_include = NULL, ...)
```

# **Arguments**

x An object of class regressPCObject containing regression results from regressPC

function.

alpha Numeric value specifying the significance threshold for p-value adjustment. De-

fault is 0.05.

 $coefficients\_include$ 

Character vector specifying which coefficient types to include. Options are c("cell\_type", "batch", "interaction"). Default is NULL, which includes

all available coefficient types.

... Additional arguments passed to the plotting function (currently unused).

#### **Details**

This function generates a comprehensive heatmap showing regression coefficients for each principal component and model term. The visualization includes:

- Color-coded coefficient values (blue = negative, red = positive)
- Significance indicators (asterisks) for adjusted p-values below threshold
- Faceted organization by coefficient category (Cell Type, Batch, Interaction)
- Clean term labels with proper formatting and reference category information

The function handles different model types automatically:

- Simple cell type models: PC ~ cell\_type
- Batch interaction models: PC ~ cell\_type \* batch
- Dataset interaction models: PC ~ cell\_type \* dataset

Term labels are cleaned and formatted for better readability, with batch/dataset terms converted to consistent "Query Batch" terminology. The plot includes comprehensive subtitle information showing model specification, significance threshold, and reference categories.

#### Value

A ggplot2 object representing the regression coefficients heatmap with faceted organization and significance annotations.

# Author(s)

Anthony Christidis, <anthony-alexander\_christidis@hms.harvard.edu>

plotGeneExpressionDimred

Visualize gene expression on a dimensional reduction plot

# **Description**

This function plots gene expression on a dimensional reduction plot using methods like t-SNE, UMAP, or PCA. Each single cell is color-coded based on the expression of a specific gene or feature

## Usage

```
plotGeneExpressionDimred(
    sce_object,
    method = c("TSNE", "UMAP", "PCA"),
    pc_subset = 1:5,
    feature,
    cell_type_col,
    cell_types = NULL,
    assay_name = "logcounts",
    max_cells = 2000
)
```

plotGeneSetScores 75

# **Arguments**

| sce_object    | An object of class SingleCellExperiment containing log-transformed expression matrix and other metadata. It can be either a reference or query dataset. |
|---------------|---|
| method        | The reduction method to use for visualization. It should be one of the supported methods: "TSNE", "UMAP", or "PCA".                                     |
| pc_subset     | An optional vector specifying the principal components (PCs) to include in the plot if method = "PCA". Default is 1:5.                                  |
| feature       | A character string representing the name of the gene or feature to be visualized.   |
| cell_type_col | The column name in the colData of sce_object that identifies the cell types.  |
| cell_types    | A character vector specifying the cell types to include in the plot. If NULL, all cell types are included.  |
| assay_name    | Name of the assay on which to perform computations. Default is "logcounts".   |
| max_cells     | Maximum number of cells to retain. If the object has fewer cells, it is returned unchanged. Default is 2000.  |

## Value

A ggplot object representing the dimensional reduction plot with gene expression.

# Examples

 ${\tt plotGeneSetScores}$ 

Visualization of gene sets or pathway scores on dimensional reduction plot

# Description

Plot gene sets or pathway scores on PCA, TSNE, or UMAP. Single cells are color-coded by scores of gene sets or pathways.

# Usage

```
plotGeneSetScores(
   sce_object,
   cell_type_col,
   method = c("PCA", "TSNE", "UMAP"),
   score_col,
   pc_subset = 1:5,
```

76 plotGeneSetScores

```
cell_types = NULL,
max_cells = 2000
)
```

# **Arguments**

| sce_object    | An object of class SingleCellExperiment containing numeric expression matrix and other metadata. It can be either a reference or query dataset. |
|---------------|---|
| cell_type_col | The column name in the colData of sce_object that identifies the cell types.  |
| method        | A character string indicating the method for visualization ("PCA", "TSNE", or "UMAP").  |
| score_col     | A character string representing the name of the score_col (score) in the col-Data(sce_object) to plot.  |
| pc_subset     | An optional vector specifying the principal components (PCs) to include in the plot if method = "PCA". Default is $1:5$ .                       |
| cell_types    | A character vector specifying the cell types to include in the plot. If NULL, all cell types are included.                                      |
| max_cells     | Maximum number of cells to retain. If the object has fewer cells, it is returned unchanged. Default is 2000.                                    |

## **Details**

This function plots gene set scores on reduced dimensions such as PCA, t-SNE, or UMAP. It extracts the reduced dimensions from the provided SingleCellExperiment object. Gene set scores are visualized as a scatter plot with colors indicating the scores. For PCA, the function automatically includes the percentage of variance explained in the plot's legend.

# Value

A ggplot2 object representing the gene set scores plotted on the specified reduced dimensions.

# Author(s)

Anthony Christidis, <anthony-alexander\_christidis@hms.harvard.edu>

# **Examples**

plotHeatmap 77

| plotHeatmap Plot Heatmaps for Top Loading Gene Shifts (Simplified Sing-<br>Heatmap) | gle |
|---|-----|
|---|-----|

# **Description**

This internal helper function creates a single, hierarchically clustered heatmap displaying expression data for top loading genes from principal component analysis. The function handles gene selection, data preprocessing, and visualization formatting. Optionally includes anomaly status annotations with proper cell ordering.

# Usage

```
plotHeatmap(
  х,
  cell_type,
  available_pcs,
  plot_by,
  n_genes,
  significance_threshold,
  show_anomalies,
  pseudo_bulk = FALSE,
  cluster_cols = FALSE
)
```

# **Arguments**

| An object of class calculateTopLoadingGeneShiftsObject containing expression data and analysis results. |  |  |
|---|--|--|
| A character string specifying the cell type to visualize.   |  |  |
| A character vector of principal components to include in analysis.                                      |  |  |
| A character string indicating gene selection criterion ("top_loading" or "p_adjusted").                 |  |  |
| An integer specifying the number of top genes to display per PC. Can be NULL.                           |  |  |
| significance_threshold  |  |  |
| A numeric value between 0 and 1 for significance filtering. Can be NULL.                                |  |  |
|   |  |  |

show\_anomalies Logical indicating whether to show anomaly annotations.

Logical indicating whether to create pseudo-bulk profiles instead of showing pseudo\_bulk individual cells. When TRUE, expression values are averaged within groups (dataset and optionally anomaly status). Not compatible with boxplot visualiza-

tion. Default is FALSE.

cluster\_cols Logical indicating whether to cluster columns in the heatmap when 'pseudo\_bulk = TRUE'. When TRUE, columns (pseudo-bulk profiles) will be hierarchically clustered. When FALSE, columns maintain their original ordering (Query groups followed by Reference groups). Only applicable when 'pseudo\_bulk = TRUE' and 'plot\_type = "heatmap"'. Default is FALSE.

#### **Details**

This function generates a ComplexHeatmap visualization showing scaled gene expression data across cells. Genes are selected based on either their loading values or statistical significance. The function automatically handles data filtering, scaling, and visual formatting including color schemes and annotations.

Cell ordering (left to right): 1. Query Anomalous cells (leftmost) 2. Query Normal cells 3. Reference Anomalous cells 4. Reference Normal cells (rightmost)

This ensures clear dataset separation while grouping anomalous cells together within each dataset for easy visual identification.

#### Value

A ComplexHeatmap object ready for plotting, or NULL if no genes meet selection criteria.

## Author(s)

Anthony Christidis, <anthony-alexander\_christidis@hms.harvard.edu>

plotMarkerExpression Plot gene expression distribution from overall and cell type-specific perspective

# **Description**

This function generates density plots to visualize the distribution of gene expression values for a specific gene across the overall dataset and within a specified cell type.

# Usage

```
plotMarkerExpression(
   query_data,
   reference_data,
   ref_cell_type_col,
   query_cell_type_col,
   cell_type,
   gene_name,
   assay_name = "logcounts",
   normalization = c("z_score", "min_max", "rank", "none"),
   max_cells_query = NULL,
   max_cells_ref = NULL
)
```

## **Arguments**

query\_data A SingleCellExperiment object containing numeric expression matrix for the query cells.

reference\_data A SingleCellExperiment object containing numeric expression matrix for the reference cells.

ref\_cell\_type\_col

The column name in the colData of reference\_data that identifies the cell types.

plotMarkerExpression 79

Maximum number of reference cells to retain after cell type filtering. If NULL,

no downsampling of reference cells is performed. Default is NULL.

## **Details**

max\_cells\_ref

This function generates density plots to compare the distribution of a specific marker gene between reference and query datasets. The aim is to inspect the alignment of gene expression levels as a surrogate for dataset similarity. Similar distributions suggest a good alignment, while differences may indicate discrepancies or incompatibilities between the datasets.

Multiple normalization options are available: - "z\_score": Standard z-score normalization within each dataset - "min\_max": Min-max scaling to [0,1] range within each dataset - "rank": Maps values to quantile ranks (0-100 scale) - "none": No transformation (preserves original scale differences)

# Value

A ggplot object containing density plots comparing reference and query distributions.

### Author(s)

Anthony Christidis, <anthony-alexander\_christidis@hms.harvard.edu>

# **Examples**

```
plotPairwiseDistancesDensity
```

Ridgeline Plot of Pairwise Distance Analysis

# **Description**

This function calculates pairwise distances or correlations between query and reference cells of a specified cell type and visualizes the results using ridgeline plots, displaying the density distribution for each comparison.

# Usage

```
plotPairwiseDistancesDensity(
   query_data,
   reference_data,
   query_cell_type_col,
   ref_cell_type_col,
   cell_type,
   pc_subset = 1:5,
   distance_metric = c("correlation", "euclidean"),
   correlation_method = c("spearman", "pearson"),
   bandwidth = 0.25,
   assay_name = "logcounts",
   max_cells_query = 5000,
   max_cells_ref = 5000
)
```

# **Arguments**

query\_data A SingleCellExperiment containing the single-cell expression data and meta-data.

reference\_data A SingleCellExperiment object containing the single-cell expression data and metadata.

query\_cell\_type\_col

The column name in the colData of query\_data that identifies the cell types.

ref\_cell\_type\_col

The column name in the colData of reference\_data that identifies the cell types.

cell\_type The cell type for which distances or correlations are calculated.

pc\_subset A numeric vector specifying which principal components to use in the analysis.

Default is 1:5. If set to NULL, the assay data is used directly for computations

without dimensionality reduction.

distance\_metric

The distance metric to use for calculating pairwise distances, such as euclidean, manhattan, etc. Set to "correlation" to calculate correlation coefficients.

correlation\_method

The correlation method to use when distance\_metric is "correlation". Possible values are "pearson" and "spearman".

plotQCvsAnnotation 81

bandwidth Numeric value controlling the smoothness of the density estimate; smaller values create more detailed curves. Default is 0.25.

assay\_name Name of the assay on which to perform computations. Default is "logcounts".

max\_cells\_query

Maximum number of query cells to retain after cell type filtering. If NULL, no downsampling of query cells is performed. Default is 5000.

max\_cells\_ref Maximum number of reference cells to retain after cell type filtering. If NULL, no downsampling of reference cells is performed. Default is 5000.

# **Details**

Designed for SingleCellExperiment objects, this function subsets data for the specified cell type, computes pairwise distances or correlations, and visualizes these measurements through ridgeline plots. The plots help evaluate the consistency and differentiation of annotated cell types within single-cell datasets.

## Value

A ggplot2 object showing ridgeline plots of calculated distances or correlations.

#### See Also

calculateWassersteinDistance

# **Examples**

plotQCvsAnnotation Scatter plot: QC stats vs Cell Type Annotation Scores

# Description

Creates a scatter plot to visualize the relationship between QC stats (e.g., library size) and cell type annotation scores for one or more cell types.

82 plotQCvsAnnotation

# Usage

```
plotQCvsAnnotation(
   sce_object,
   cell_type_col,
   cell_types = NULL,
   qc_col,
   score_col,
   max_cells = 5000
)
```

# **Arguments**

| sce_object    | A SingleCellExperiment containing the single-cell expression data and metadata.  |
|---------------|--|
| cell_type_col | The column name in the colData of sce_object that contains the cell type labels.   |
| cell_types    | A vector of cell type labels to plot (e.g., $c("T-cell", "B-cell")$ ). Defaults to NULL, which will include all the cells. |
| qc_col        | A column name in the colData of sce_object that contains the QC stats of interest.   |
| score_col     | The column name in the colData of sce_object that contains the cell type annotation scores.                                |
| max_cells     | Maximum number of cells to retain. If the object has fewer cells, it is returned unchanged. Default is 5000.               |

## **Details**

This function generates a scatter plot to explore the relationship between various quality control (QC) statistics, such as library size and mitochondrial percentage, and cell type annotation scores. By examining these relationships, users can assess whether specific QC metrics, systematically influence the confidence in cell type annotations, which is essential for ensuring reliable cell type annotation.

# Value

A ggplot object displaying a scatter plot of QC stats vs annotation scores, where each point represents a cell, color-coded by its cell type.

# **Examples**

plotRSquared 83

```
score_col = "annotation_scores")
p1 + ggplot2::xlab("Library Size")
```

plotRSquared

Generate R-squared Bar Plot with Component Breakdown

# **Description**

Creates a bar plot visualization of R-squared values for each principal component, with optional stacked bars showing the contribution of individual model components (cell type, batch/dataset, and interaction effects) when component decomposition is available.

# Usage

```
plotRSquared(x, ...)
```

## **Arguments**

x An object of class regressPCObject containing regression results from regressPC function.

... Additional arguments passed to the plotting function (currently unused).

## **Details**

This function generates either a simple bar plot or a stacked bar plot depending on the availability of component-wise R-squared decomposition in the input object. When component breakdown is available, the bars are stacked to show:

- Cell type main effect (blue)
- Batch or dataset main effect (orange)
- Interaction effect (green)

Principal component labels include the percentage of total variance explained by each PC. The total R-squared value is displayed above each bar. For query-only analyses, the function uses query PCA variance; for query+reference analyses, it uses reference PCA variance.

# Value

A ggplot2 object representing the R-squared bar plot with optional component breakdown.

# Author(s)

Anthony Christidis, <anthony-alexander\_christidis@hms.harvard.edu>

plotVarianceContribution

Generate Variance Contribution Bar Plot with Component Breakdown

# **Description**

Creates a bar plot visualization of variance contributions for each principal component, showing how much total dataset variance is explained by the regression model. When available, displays stacked bars showing individual component contributions (cell type, batch/dataset, and interaction effects).

# Usage

```
plotVarianceContribution(x, ...)
```

# **Arguments**

x An object of class regressPCObject containing regression results from regressPC function.

.. Additional arguments passed to the plotting function (currently unused).

#### **Details**

This function visualizes the variance contribution of each principal component, calculated as the product of PC variance and R-squared values. The variance contribution represents the percentage of total dataset variance explained by the regression model for each PC.

When component decomposition is available, the function creates stacked bars with:

- Cell type main effect contribution (blue)
- Batch or dataset main effect contribution (orange)
- Interaction effect contribution (green)

The plot subtitle includes the total variance explained across all principal components. PC labels show the individual variance percentage for each component. The function automatically selects appropriate PCA variance values based on analysis type (query-only vs. query+reference).

# Value

A ggplot2 object representing the variance contribution bar plot with optional component breakdown.

## Author(s)

Anthony Christidis, <anthony-alexander\_christidis@hms.harvard.edu>

processGenesSimple 85

processGenesSimple

Process Genes for Statistical Analysis

# **Description**

Internal helper function that performs statistical testing on top loading genes to compare their expression distributions between query and reference datasets.

# Usage

```
processGenesSimple(
  top_genes,
  top_loadings,
  query_expr_matrix,
  ref_expr_matrix,
  cell_type
)
```

# **Arguments**

```
top_genes Character vector of gene names to analyze.

top_loadings Numeric vector of PC loading values corresponding to the genes.

query_expr_matrix
Numeric matrix of expression values for query data (genes × cells).

ref_expr_matrix
Numeric matrix of expression values for reference data (genes × cells).

cell_type Character string specifying the cell type being analyzed.
```

#### Value

A list of data frames, where each data frame contains results for one gene.

processPCA

Process PCA for SingleCellExperiment Objects

# **Description**

This function ensures that a SingleCellExperiment object has valid PCA computed using highly variable genes when needed. It only performs downsampling when PCA computation is required, preserving existing valid PCA computations without modification.

## Usage

```
processPCA(
   sce_object,
   assay_name = "logcounts",
   n_hvgs = 2000,
   max_cells = NULL
)
```

86 processPCA

#### **Arguments**

| sce_object | A SingleCellExperiment object to process.  |
|------------|--|
| assay_name | Name of the assay to use for HVG selection and PCA computation. Should contain log-normalized expression values. Default is "logcounts". |
| n_hvgs     | Number of highly variable genes to select for PCA computation. Default is 2000.  |
| max_cells  | Maximum number of cells to retain if downsampling is needed for PCA computation. If NULL, no downsampling is performed. Default is NULL. |

#### **Details**

The function performs the following operations:

- Checks if PCA exists and is valid in the provided SingleCellExperiment object
- Validates PCA integrity including rotation matrix, percentVar, gene consistency, and dimensions
- If PCA is valid, returns the object unchanged (no downsampling)
- If PCA is missing or invalid and dataset is large, downsamples before computing PCA
- Computes PCA using highly variable genes when PCA is missing or invalid
- Utilizes scran for HVG selection and scater for PCA computation (soft dependencies)

The downsampling strategy uses random sampling without replacement and only occurs when PCA computation is necessary. This preserves expensive pre-computed PCA results while ensuring computational efficiency for new PCA computations.

PCA validation includes checking for:

- · Presence of PCA in reducedDims
- Existence of rotation matrix and percentVar attributes
- Gene consistency between rotation matrix and current assay
- Dimension consistency between PCA coordinates and cell count

#### Value

A SingleCellExperiment object with valid PCA in the reducedDims slot, including rotation matrix and percentVar attributes. Will have original cell count if PCA was valid, or at most max\_cells if PCA was computed.

# Note

This function requires the scran and scater packages for HVG selection and PCA computation. These packages should be installed via BiocManager::install(c("scran", "scater")).

Objects with existing valid PCA are returned unchanged to preserve expensive pre-computations. Only datasets requiring PCA computation are subject to downsampling.

# Author(s)

Anthony Christidis, <anthony-alexander\_christidis@hms.harvard.edu>

projectPCA 87

#### **Examples**

```
library(SingleCellExperiment)
# Load data
data("reference_data")
data("query_data")
# Example 1: Dataset without PCA (will compute PCA)
query_no_pca <- query_data
reducedDims(query_no_pca) <- list() # Remove existing PCA</pre>
processed_query <- processPCA(sce_object = query_no_pca, n_hvgs = 500)</pre>
"PCA" %in% reducedDimNames(processed_query) # Should be TRUE
ncol(processed_query) # Should be 503 (unchanged)
# Example 2: Dataset with existing valid PCA (will be preserved)
processed_existing <- processPCA(sce_object = query_data, n_hvgs = 500)</pre>
ncol(processed_existing) # Should be 503 (unchanged, no downsampling)
# Example 3: Large dataset requiring downsampling for PCA computation
ref_no_pca <- reference_data</pre>
reducedDims(ref_no_pca) <- list() # Remove existing PCA</pre>
processed_large <- processPCA(sce_object = ref_no_pca,</pre>
                               n_hvgs = 800,
                               max_cells = 1000)
ncol(processed_large) # Should be 1000 (downsampled for PCA computation)
# Example 4: Large dataset with existing PCA (no downsampling)
processed_large_existing <- processPCA(sce_object = reference_data,</pre>
                                        n_hvgs = 800,
                                        max_cells = 1000)
ncol(processed_large_existing) # Should be 1500 (preserved, no downsampling)
```

projectPCA

Project Query Data Onto PCA Space of Reference Data

# Description

This function projects a query singleCellExperiment object onto the PCA space of a reference singleCellExperiment object. The PCA analysis on the reference data is assumed to be pre-computed and stored within the object. Optionally filters by cell types and downsamples the results.

## Usage

```
projectPCA(
  query_data,
  reference_data,
  query_cell_type_col,
  ref_cell_type_col,
  cell_types = NULL,
  pc_subset = 1:10,
```

88 projectPCA

```
assay_name = "logcounts",
max_cells_query = NULL,
max_cells_ref = NULL
)
```

## **Arguments**

query\_data A SingleCellExperiment object containing numeric expression matrix for the

query cells.

 ${\tt reference\_data} \quad A \ {\tt SingleCellExperiment} \ object \ containing \ numeric \ expression \ matrix \ for \ the$ 

reference cells.

query\_cell\_type\_col

character. The column name in the colData of query\_data that identifies the

cell types.

ref\_cell\_type\_col

character. The column name in the colData of reference\_data that identifies

the cell types.

cell\_types A character vector specifying which cell types to retain in the output. If NULL,

no cell type filtering is performed. Default is NULL.

pc\_subset A numeric vector specifying the subset of principal components (PCs) to com-

pare. Default is 1:10.

assay\_name Name of the assay on which to perform computations. Defaults to "logcounts".

max\_cells\_query

Maximum number of query cells to retain after cell type filtering. If NULL, no

downsampling of query cells is performed. Default is NULL.

max\_cells\_ref Maximum number of reference cells to retain after cell type filtering. If NULL,

no downsampling of reference cells is performed. Default is NULL.

#### **Details**

This function assumes that the "PCA" element exists within the reducedDims of the reference data (obtained using reducedDim(reference\_data)) and that the genes used for PCA are present in both the reference and query data. It performs centering and scaling of the query data based on the reference data before projection using the FULL datasets to maintain proper mean centering. Cell type filtering and downsampling are performed AFTER projection to preserve the statistical properties of the PCA space. Cell names from the original SCE objects are preserved as rownames in the output.

# Value

A data frame containing the projected data in rows (reference and query data combined), optionally filtered by cell types and downsampled. Rownames preserve the original cell names from the SCE objects.

# Author(s)

Anthony Christidis, <anthony-alexander\_christidis@hms.harvard.edu>

projectSIR 89

# **Examples**

```
# Load data
data("reference_data")
data("query_data")
# Project the query data onto PCA space of reference
pca_output <- projectPCA(query_data = query_data,</pre>
                          reference_data = reference_data,
                          query_cell_type_col = "SingleR_annotation",
                          ref_cell_type_col = "expert_annotation",
                          pc_subset = 1:10)
# Project with cell type filtering and balanced downsampling
pca_output_filtered <- projectPCA(query_data = query_data,</pre>
                                   reference_data = reference_data,
                                   query_cell_type_col = "SingleR_annotation",
                                   ref_cell_type_col = "expert_annotation",
                                   pc_subset = 1:5,
                                   cell_{types} = c("CD4", "CD8"),
                                   max_cells_ref = 1000,
                                   max_cells_query = 1000)
```

projectSIR

Project Query Data Onto SIR Space of Reference Data

# Description

This function projects a query SingleCellExperiment object onto the SIR (supervised independent component) space of a reference SingleCellExperiment object. The SVD of the reference data is computed on conditional means per cell type, and the query data is projected based on these reference components.

# Usage

```
projectSIR(
   query_data,
   reference_data,
   query_cell_type_col,
   ref_cell_type_col,
   cell_types = NULL,
   multiple_cond_means = TRUE,
   cumulative_variance_threshold = 0.7,
   n_neighbor = 1,
   assay_name = "logcounts",
   max_cells_query = 5000,
   max_cells_ref = 5000
)
```

# Arguments

query\_data

A SingleCellExperiment object containing numeric expression matrix for the query cells.

90 projectSIR

reference\_data A SingleCellExperiment object containing numeric expression matrix for the reference cells.

query\_cell\_type\_col

A character string specifying the column in the colData of query\_data that identifies the cell types.

ref\_cell\_type\_col

A character string specifying the column in the colData of reference\_data that identifies the cell types.

cell\_types A character vector of cell types for which to compute conditional means in the reference data.

multiple\_cond\_means

A logical value indicating whether to compute multiple conditional means per cell type (through PCA and clustering). Defaults to TRUE.

cumulative\_variance\_threshold

A numeric value between 0 and 1 specifying the variance threshold for PCA when computing multiple conditional means. Defaults to 0.7.

n\_neighbor An integer specifying the number of nearest neighbors for clustering when com-

puting multiple conditional means. Defaults to 1.

assay\_name A character string specifying the assay name on which to perform computations.

Defaults to "logcounts".

max\_cells\_query

Maximum number of query cells to retain after cell type filtering. If NULL, no downsampling of query cells is performed. Default is 5000.

max\_cells\_ref Maximum number of reference cells to retain after cell type filtering. If NULL, no downsampling of reference cells is performed. Default is 5000.

# **Details**

The genes used for the projection (SVD) must be present in both the reference and query datasets. The function first computes conditional means for each cell type in the reference data, then performs SVD on these conditional means to obtain the rotation matrix used for projecting both the reference and query datasets. The query data is centered and scaled based on the reference data.

# Value

A list containing:

cond\_means A matrix of the conditional means computed for the reference data.

rotation\_mat The rotation matrix obtained from the SVD of the conditional means.

sir\_projections

A data. frame containing the SIR projections for both the reference and query

datasets.

percent\_var The percentage of variance explained by each component of the SIR projection.

# Author(s)

Anthony Christidis, <anthony-alexander\_christidis@hms.harvard.edu>

qc\_data 91

# **Examples**

qc\_data

Quality Control Single-Cell RNA-Seq Dataset

# Description

This dataset contains the processed query dataset from the Bunis haematopoietic stem and progenitor cell data. It has been preprocessed to include log-normalized counts, QC metrics, SingleR cell type predictions, and annotation scores.

# Usage

qc\_data

## **Format**

An object of class SingleCellExperiment with 500 rows and 750 columns.

#### **Details**

This dataset underwent the following steps:

- Loads the hpca reference dataset using fetchReference from the celldex package.
- Loads the QC dataset (Bunis haematopoietic stem and progenitor cell data) from Bunis DG et al. (2021).
- Adds QC metrics to the QC dataset using the function addPerCellQCMetrics from the scuttle package.
- Performs log normalization on the QC dataset using the function logNormCounts from the scuttle package.
- Runs SingleR to predict cell types and assigns predicted labels to the QC dataset using the function SingleR from the SingleR package.
- Assigns annotation scores to the QC dataset.
- Selects specific columns (total, SingleR\_annotation, annotation\_scores) from the cell metadata for downstream analysis.
- Selects highly variable genes (HVGs) using the function getTopHVGs from the scran package on the QC dataset.

92 query\_data

#### Source

Bunis DG et al. (2021). Single-Cell Mapping of Progressive Fetal-to-Adult Transition in Human Naive T Cells Cell Rep. 34(1): 108573

#### References

Bunis DG et al. (2021). Single-Cell Mapping of Progressive Fetal-to-Adult Transition in Human Naive T Cells Cell Rep. 34(1): 108573

#### See Also

Use data("qc\_data") to load and access the resulting quality control dataset.

# **Examples**

```
\# Load and explore the quality control dataset data("qc_data")
```

query\_data

Query Single-Cell RNA-Seq Dataset

# **Description**

This dataset contains the processed query dataset from the HeOrganAtlas dataset for Marrow tissue. It has been preprocessed to include log-normalized counts, specific metadata columns, annotations based on SingleR cell type scoring, and PCA, t-SNE, and UMAP results.

# Usage

query\_data

#### **Format**

An object of class SingleCellExperiment with 392 rows and 503 columns.

# **Details**

This dataset underwent the following steps:

- Loads the HeOrganAtlas dataset specifically for Marrow tissue from the scRNAseq package.
- Divides the loaded dataset into a query dataset used for downstream analysis.
- Performs log normalization on the query dataset using the function logNormCounts from the scuttle package.
- Selects specific columns (percent\_mito, expert\_annotation) from the cell metadata for downstream analysis.
- Selects highly variable genes (HVGs) using the function getTopHVGs from the scran package on the query dataset.

reference\_data 93

 Computes AUC gene set scores using the function AUCell\_calcAUC from the AUCell package based on a CD4 T cell signature containing 12 known CD4 T cell marker genes (IL7R, CCR7, SELL, LEF1, TCF7, LTB, KLF2, IL32, CD2, CD3D, CD3E, CD3G) and adds these scores to the query dataset as gene\_set\_scores.

- Intersects the highly variable genes between the query and reference datasets to obtain common genes for analysis.
- Performs Principal Component Analysis (PCA) on the query dataset using the function runPCA from the scater package.
- Performs t-Distributed Stochastic Neighbor Embedding (t-SNE) on the query dataset using the function runTSNE from the scater package.
- Performs Uniform Manifold Approximation and Projection (UMAP) on the query dataset using the function runUMAP from the scater package.
- Adds SingleR annotations (SingleR\_annotation) and annotation scores (annotation\_scores) to the query dataset using the function SingleR from the SingleR package.

#### Source

The HeOrganAtlas dataset, available through the scRNAseq package.

## References

He, et al. (2020). HeOrganAtlas: a comprehensive human organ atlas based on single-cell RNA sequencing.

#### See Also

Use data("query\_data") to load and access the resulting query dataset and the data("reference\_data") for comparison with the reference dataset.

# **Examples**

# Load and explore the query dataset
data("query\_data")

reference\_data

Reference Single-Cell RNA-Seq Dataset

# **Description**

This dataset contains the processed reference dataset from the HeOrganAtlas dataset for Marrow tissue. It has been preprocessed to include log-normalized counts, specific metadata columns, and PCA, t-SNE, and UMAP results.

# Usage

reference\_data

## **Format**

An object of class SingleCellExperiment with 392 rows and 1500 columns.

94 regressFastCustom

#### **Details**

This dataset underwent the following steps:

• Loads the HeOrganAtlas dataset specifically for Marrow tissue from the scRNAseq package.

- Divides the loaded dataset into a reference dataset used for downstream analysis.
- Performs log normalization on the reference dataset using the function logNormCounts from the scuttle package.
- Selects the column expert\_annotation) from the cell metadata for downstream analysis.
- Selects highly variable genes (HVGs) using the function getTopHVGs from the scran package on the reference dataset.
- Performs Principal Component Analysis (PCA) on the reference dataset using the function runPCA from the scater package.
- Performs t-Distributed Stochastic Neighbor Embedding (t-SNE) on the reference dataset using the function runTSNE from the scater package.
- Performs Uniform Manifold Approximation and Projection (UMAP) on the reference dataset using the function runUMAP from the scater package.

#### Source

The HeOrganAtlas dataset, available through the scRNAseq package.

#### References

He, et al. (2020). HeOrganAtlas: a comprehensive human organ atlas based on single-cell RNA sequencing.

#### See Also

Use data("reference\_data") to load and access the resulting reference dataset.

## **Examples**

```
# Load and explore the reference dataset
data("reference_data")
```

regressFastCustom

Fast Custom Linear Regression for Principal Components

# **Description**

Performs efficient linear regression of principal component scores against categorical predictors (cell types, batches, datasets, or their interactions) using QR decomposition for numerical stability and computational efficiency.

## Usage

```
regressFastCustom(pc, indep_var, df)
```

selectCellTypes 95

#### **Arguments**

рс A character string specifying the principal component column name in the data

frame.

indep\_var A character string specifying the independent variable specification. Options in-

clude "cell\_type", "cell\_type \* batch", "cell\_type \* dataset", or other interaction

specifications.

A data frame containing the principal component scores and categorical predicdf

tors. Must include columns for the specified PC and predictor variables.

# **Details**

This function implements a custom linear regression optimized for categorical predictors commonly used in single-cell RNA sequencing analysis. It uses QR decomposition instead of normal equations for improved numerical stability and handles rank-deficient design matrices gracefully. The function supports various model specifications including:

• Simple cell type effects: PC ~ cell\_type

• Cell type and batch interactions: PC ~ cell\_type \* batch

• Cell type and dataset interactions: PC ~ cell\_type \* dataset

The output format is compatible with speedglm results to maintain consistency with existing plotting and analysis workflows.

# Value

A list containing:

coefficients A data frame with columns coef, se, t, and p.value containing regression

coefficients, standard errors, t-statistics, and p-values.

A numeric value representing the R-squared of the model. r\_squared

# Author(s)

Anthony Christidis, <anthony-alexander\_christidis@hms.harvard.edu>

selectCellTypes

Cell Type Selection and Validation for SingleCellExperiment Analysis

# **Description**

This function selects and validates cell types for functions that analyze SingleCellExperiment objects. It determines which cell types to include based on availability in datasets, applies filtering criteria, and optionally selects the top cell types by cell count.

96 selectCellTypes

#### Usage

```
selectCellTypes(
  query_data = NULL,
  reference_data = NULL,
  query_cell_type_col = NULL,
  ref_cell_type_col = NULL,
  cell_types = NULL,
  dual_only = FALSE,
  n_cell_types = NULL
)
```

# **Arguments**

query\_data A SingleCellExperiment object containing numeric expression matrix for the query cells. Can be NULL if only reference data is available. reference\_data A SingleCellExperiment object containing numeric expression matrix for the reference cells. Can be NULL if only query data is available. query\_cell\_type\_col The column name in the colData of query\_data that identifies the cell types. Should be NULL if query\_data is NULL. ref\_cell\_type\_col The column name in the colData of reference\_data that identifies the cell types. Should be NULL if reference\_data is NULL. A character vector specifying the cell types to validate. If NULL, cell types will cell\_types be automatically selected based on dataset availability and dual\_only setting. dual\_only A logical value indicating whether cell types must be present in both datasets. If TRUE, both query\_data and reference\_data must be provided, and only cell types present in both datasets will be considered. Default is FALSE.

#### Details

n\_cell\_types

The function performs the following selection and validation steps:

- Validates that at least one of query\_data or reference\_data is provided.
- When dual\_only is TRUE, ensures both datasets are provided.
- Determines available cell types based on dataset availability and dual\_only setting.
- If cell\_types is NULL and both datasets are available, includes cell types based on dual\_only.

An integer specifying the maximum number of cell types to select based on

highest cell count. If NULL, all valid cell types are returned. Default is NULL.

- If cell\_types is NULL and only one dataset is available, includes all cell types from that dataset.
- If cell\_types is provided, filters to include only valid types.
- If n\_cell\_types is specified, selects the top cell types by total cell count.
- Returns the selected and validated cell types as character strings.

# Value

A character vector of selected cell types that meet the specified criteria.

selectCellTypes 97

# Author(s)

 $Anthony\ Christidis, \verb|<anthony-alexander_christidis@hms.harvard.edu>|$ 

# Index

| * internal                                  | calculateAveragePairwiseCorrelation, 4,                   |  |
|---|---|--|
| $. {\tt getAvailableCoefficients}, {\tt 6}$ | 11, 12  |  |
| adjustPValues, 6                            | calculateCategorizationEntropy, 5, 13                     |  |
| argumentCheck, 7                            | calculateCellDistances, 4, 14, 15                         |  |
| calculateAveragePairwiseCorrelation,        | <pre>calculateCellDistancesSimilarity, 4, 16</pre>        |  |
| 11  | calculateCellSimilarityPCA, 4, 18, 19                     |  |
| calculateCellDistances, 14                  | calculateCramerPValue, 4, 20                              |  |
| calculateCellSimilarityPCA, 18              | calculateDiscriminantSpace, 3, 22, 24                     |  |
| calculateEntropy, 25                        | calculateEntropy, 25                                      |  |
| calculateWassersteinDistance, 42            | calculateGraphIntegration, 4, 26, 28                      |  |
| compareMarkers, 45                          | calculateHotellingPValue, 4, 29                           |  |
| comparePCASubspace, 50                      | calculateHVGOverlap, 4, 31                                |  |
| computeMMDStatistic, 52                     | calculateMMDPValue, 4, 32                                 |  |
| conditionalMeans, 53                        | calculateSIRSpace, 34, 36                                 |  |
| convertColumnsToCharacter, 54               | calculateTopLoadingGeneShifts, 37, 40                     |  |
| decomposeR2, 55                             | calculateVarImpOverlap, 4, 40                             |  |
| downsampleSCE, 59                           | calculateWassersteinDistance, 4, 42, 44,                  |  |
| extractGeneOrder, 60                        | 81  |  |
| generateColors, 61                          | compareMarkers, 4, 45, 47                                 |  |
| hotellingT2, 63                             | comparePCA, 4, 47, 49                                     |  |
| inverseNormalTransformation, 63             | comparePCASubspace, 4, 50, 51                             |  |
| ledoitWolf, 64                              | computeMMDStatistic, 52                                   |  |
| nElements, 64                               | conditionalMeans, 53                                      |  |
| plotBarplot, 68                             | convertColumnsToCharacter, 54                             |  |
| plotBoxplot, 69                             |   |  |
| plotCoefficientHeatmap, 73                  | decomposeR2, 55   |  |
| plotHeatmap, 77                             | detectAnomaly, 4, 40, 47, 56, 59                          |  |
| plotRSquared, 83                            | downsampleSCE, 59   |  |
| plotVarianceContribution, 84                | draw, <i>39</i>   |  |
| processGenesSimple, 85                      |   |  |
| qc_data, 91                                 | extractGeneOrder, $60$                                    |  |
| query_data, 92                              |   |  |
| reference_data, 93                          | generateColors, 61  |  |
| regressFastCustom, 94                       | histQCvsAnnotation, 5, 61                                 |  |
| scDiagnostics-package, 3                    | hotellingT2, 63   |  |
| selectCellTypes, 95                         | noterringiz, 03   |  |
| * package                                   | inverseNormalTransformation, 63                           |  |
| scDiagnostics-package, 3                    | Tiver serior matri ansi or matter, 05                     |  |
| .getAvailableCoefficients, 6                | ledoitWolf, 64  |  |
| adjustPValues, 6                            | nElements, 64   |  |
| argumentCheck, 7                            |   |  |
| boxplotPCA, 3, 9                            | <pre>plot.calculateAveragePairwiseCorrelationObject</pre> |  |
| ~~,~~,                                      | - <del></del>   |  |

INDEX 99

| $\verb plot.calculateAveragePairwiseCorrelationObje $ |   |  |  |  |
|---|---|--|--|--|
| (calculate Average Pairwise Correlation)              |   |  |  |  |
| 11  | plotRSquared, 83                          |  |  |  |
| plot.calculateCellDistancesObject, 15                 | plotVarianceContribution, 84              |  |  |  |
| plot.calculateCellDistancesObject                     | processGenesSimple, 85                    |  |  |  |
| (calculateCellDistances), 14                          | processPCA, 5, 85                         |  |  |  |
| plot.calculateCellSimilarityPCAObject,                | projectPCA, 5, 87                         |  |  |  |
| 19  | projectSIR, $5,89$                        |  |  |  |
| plot.calculateCellSimilarityPCAObject                 | data 01                                   |  |  |  |
| <pre>(calculateCellSimilarityPCA),</pre>              | qc_data, 91                               |  |  |  |
| 18  | query_data, 92                            |  |  |  |
| plot.calculateDiscriminantSpaceObject,                | reference_data, 93                        |  |  |  |
| 24  | regressFastCustom, 94                     |  |  |  |
| plot.calculateDiscriminantSpaceObject                 | regressPC, 4, 67                          |  |  |  |
| <pre>(calculateDiscriminantSpace),</pre>              | regressPC (plot.regressPCObject), 65      |  |  |  |
| 22  | regressi e (prot. regressi conject), os   |  |  |  |
| plot.calculateGraphIntegrationObject                  | scDiagnostics(scDiagnostics-package), 3   |  |  |  |
| (calculate Graph Integration), 26                     | scDiagnostics-package, 3                  |  |  |  |
| plot.calculateSIRSpaceObject, 36                      | selectCellTypes, 95                       |  |  |  |
| plot.calculateSIRSpaceObject                          | SingleCellExperiment, 5, 7-9, 11, 12, 14, |  |  |  |
| (calculateSIRSpace), 34                               | 17, 19, 20, 22, 23, 26, 27, 30, 33, 35,   |  |  |  |
| <pre>plot.calculateTopLoadingGeneShiftsObject,</pre>  | 38, 41, 43, 45, 48, 50, 54, 55, 57, 59,   |  |  |  |
| 40, 70  | 60, 62, 65, 66, 71, 72, 75, 76, 78,       |  |  |  |
| plot.calculateTopLoadingGeneShiftsObject              | 80-82, 85, 86, 88-90, 95, 96              |  |  |  |
| $({\tt calculateTopLoadingGeneShifts}),\\$            |   |  |  |  |
| 37  |   |  |  |  |
| plot.calculateWassersteinDistanceObject,              |   |  |  |  |
| 44  |   |  |  |  |
| plot.calculateWassersteinDistanceObject               |   |  |  |  |
| (calculateWassersteinDistance),                       |   |  |  |  |
| 42  |   |  |  |  |
| plot.compareMarkersObject, 47                         |   |  |  |  |
| plot.compareMarkersObject                             |   |  |  |  |
| (compareMarkers), 45                                  |   |  |  |  |
| plot.comparePCAObject, 49                             |   |  |  |  |
| plot.comparePCAObject (comparePCA), 47                |   |  |  |  |
| plot.comparePCASubspaceObject, 51                     |   |  |  |  |
| plot.comparePCASubspaceObject                         |   |  |  |  |
| (comparePCASubspace), 50                              |   |  |  |  |
| plot.detectAnomalyObject, 59                          |   |  |  |  |
| plot.detectAnomalyObject                              |   |  |  |  |
| (detectAnomaly), 56                                   |   |  |  |  |
| plot.regressPCObject, 65, 67                          |   |  |  |  |
| plotBarplot, 68                                       |   |  |  |  |
| plotBoxplot, 69                                       |   |  |  |  |
| plotCellTypeMDS, 3, 70                                |   |  |  |  |
| plotCellTypePCA, 3, 72                                |   |  |  |  |
| plotCoefficientHeatmap, 73                            |   |  |  |  |
| plotGeneExpressionDimred, 4, 74                       |   |  |  |  |
| plotGeneSetScores, 5, 75                              |   |  |  |  |
| plotHeatmap, 70, 77                                   |   |  |  |  |
| plotMarkerExpression, 4, 78                           |   |  |  |  |